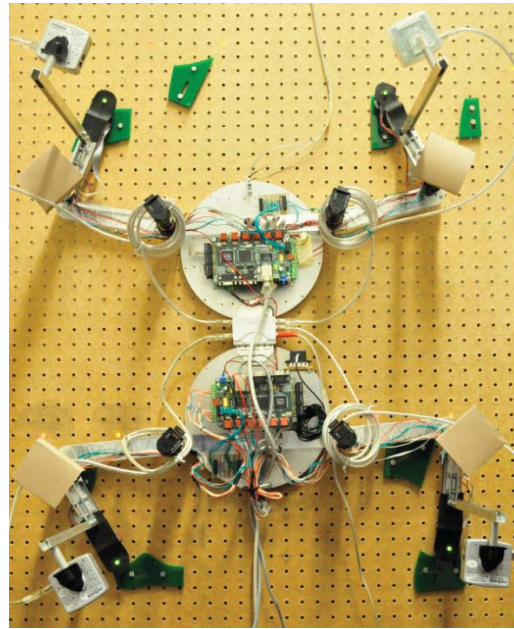


# Design and Implementation of an Autonomous Climbing Robot<sup>[1]</sup>



Ruixiang Zhang  
Computer Science Department  
Stanford University  
6/1/2010

# Motivation



**BRADLEY, Mars rover**  
(NASA)



**SCARAB lunar rover**  
(NASA and CMU)



**ASIMO**  
(Honda)



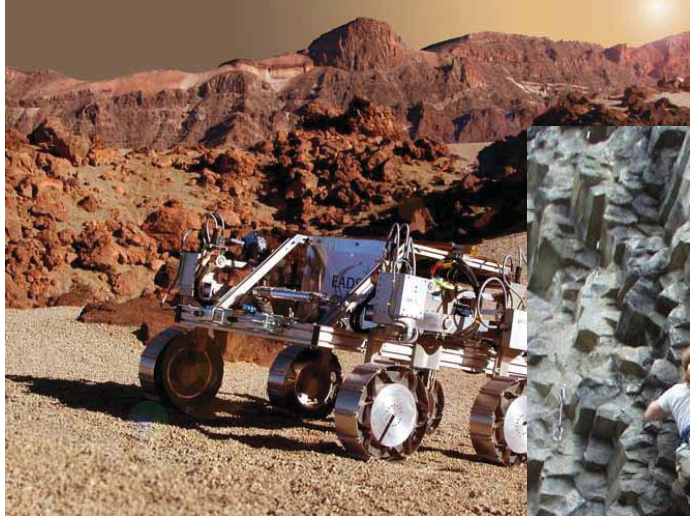
**BIG DOG**  
(Boston Dynamics)



**ATHLETE**  
(NASA, JPL)



# Motivation



**BRADLEY**, Mars rover  
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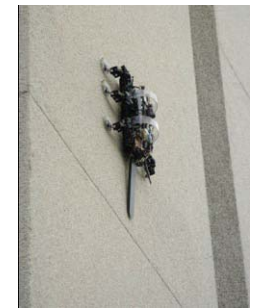
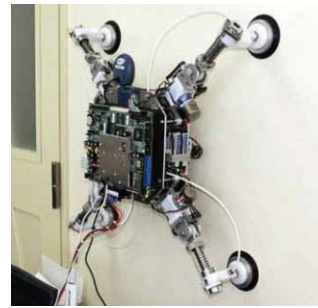
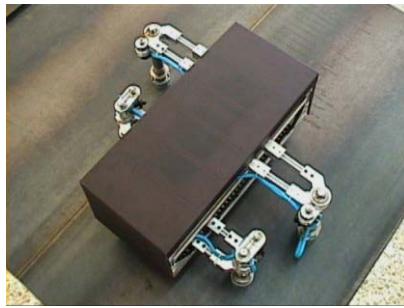
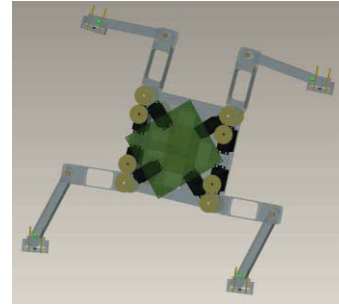
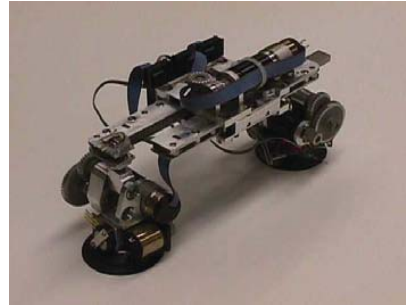
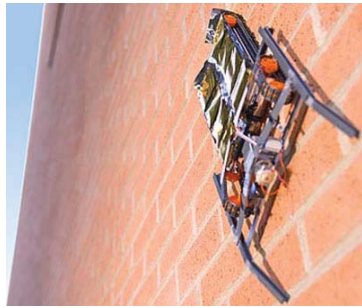
**BIG DOG**  
(Boston Dynamics)



**ATHLETE**  
(NASA, JPL)



# Climbing robots



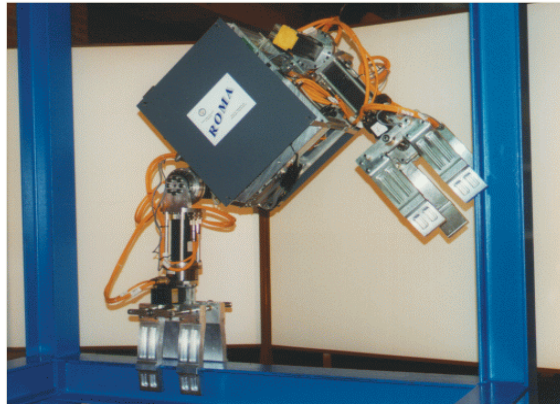
# Aid Climbing

- Use of special tools
- Engineered environment



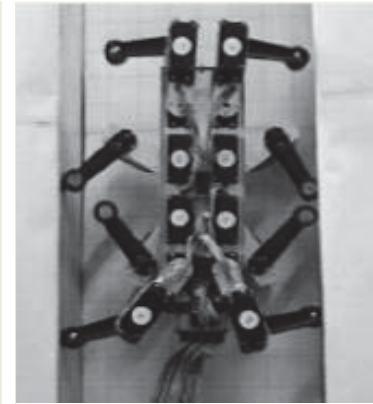
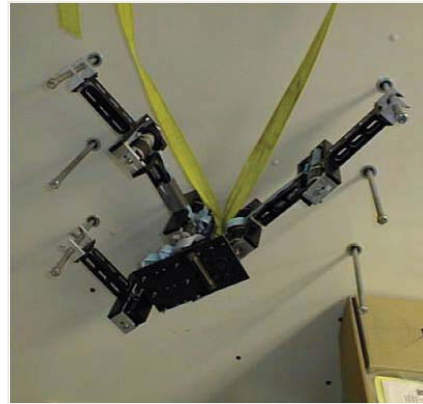
**Adhesive**

Hirose et al.,  
1991



**Engineered**

Balaguer et al., 2000; Bevly et al., 2000



**Pipes and Ducts**

Neubauer, 1994



**Stickybot (flat surface)**

Stanford

*Bio-inspired material to generate adhesive friction on flat surface.*



**Spinybot (textured surface)**

Boston Dynamics

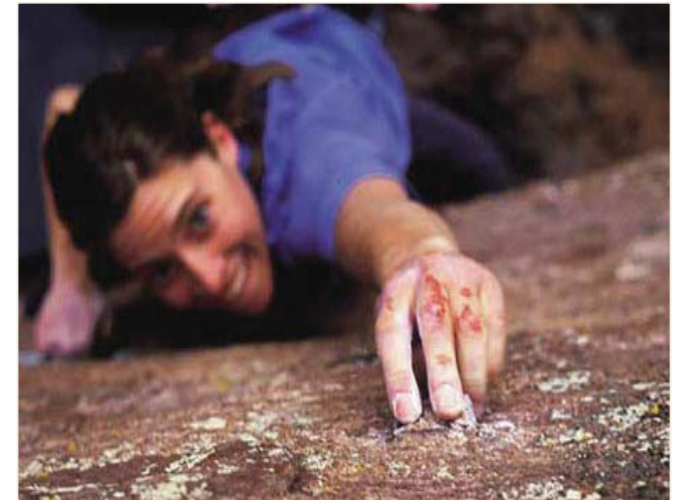
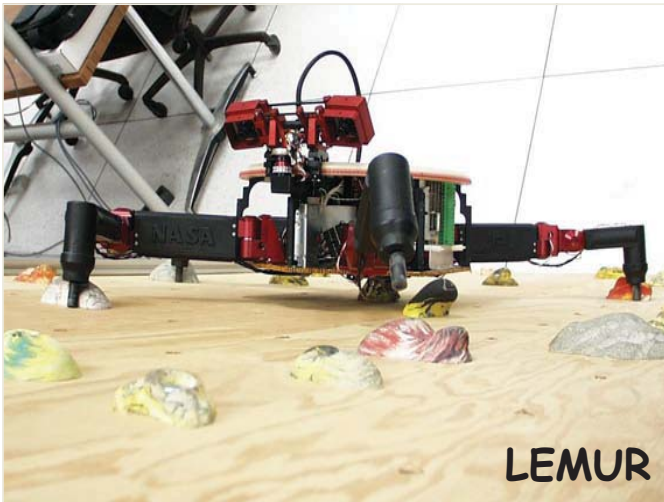
*Micro-claws to climb on textured surfaces*



# Free Climbing

Relies only on the frictional contact between finger and terrain surface  
No special terrain feature required (only protrusion or holes)  
No special tools on robot finger

Free climbing requires deliberate planning and control



Dynamics? Good climber rarely do dynamics, dangerous, too much uncertainty...  
Most motion can be achieved by quasi-static motion  
Quasi-static motion and quasi-static equilibrium



# General Scenario

1. Global sensing of terrain
2. Planning of coarse route
3. Local sensing and detection of potential contact modeling
4. Detailed motion planning
5. Motion control



# General Scenario

1. *Global sensing of terrain*
2. Planning of coarse route
3. Local sensing and detection of potential contact modeling
4. Detailed motion planning
5. Motion control



# General Scenario

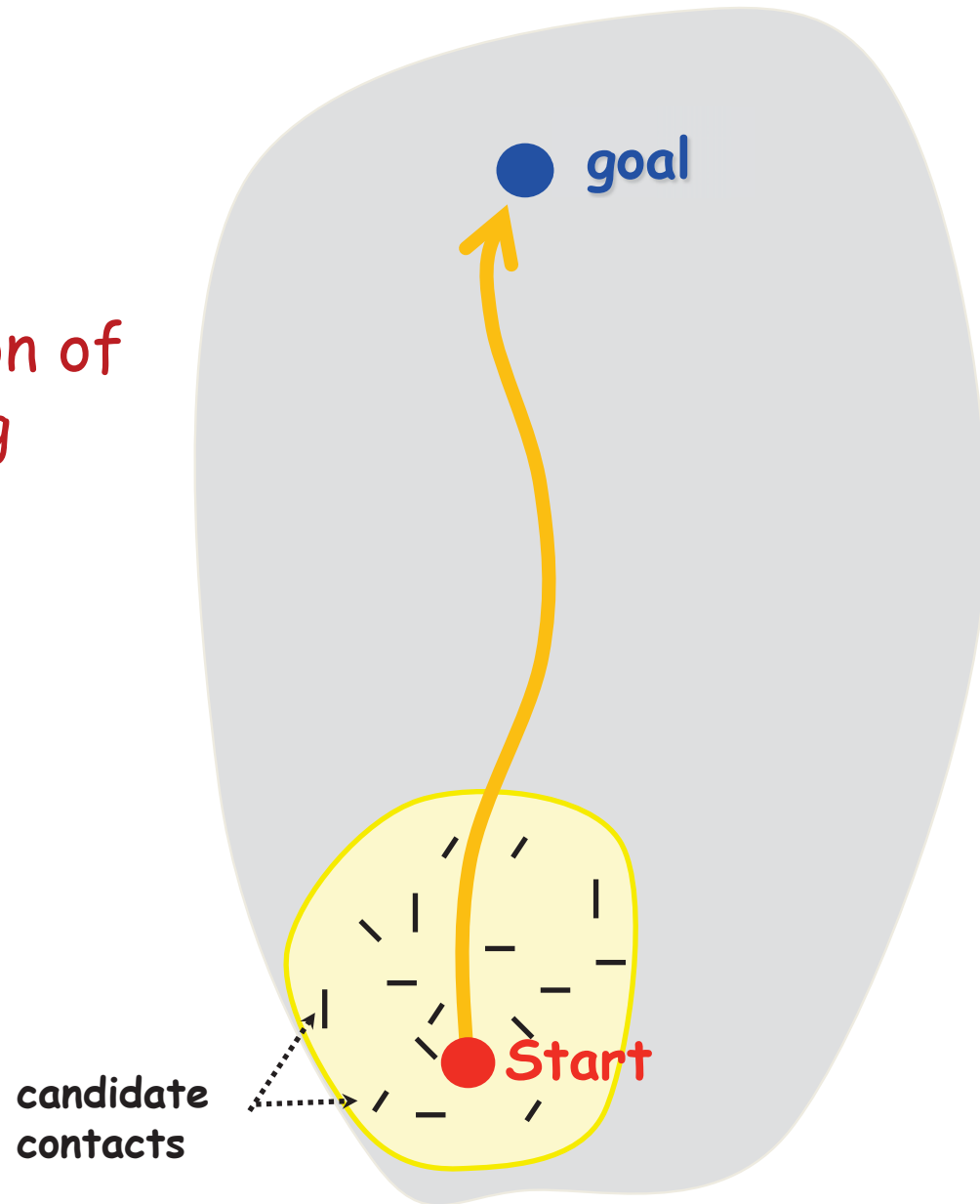
1. Global sensing of terrain
2. **Planning of coarse route**
3. Local sensing and detection of potential contact modeling
4. Detailed motion planning
5. Motion control





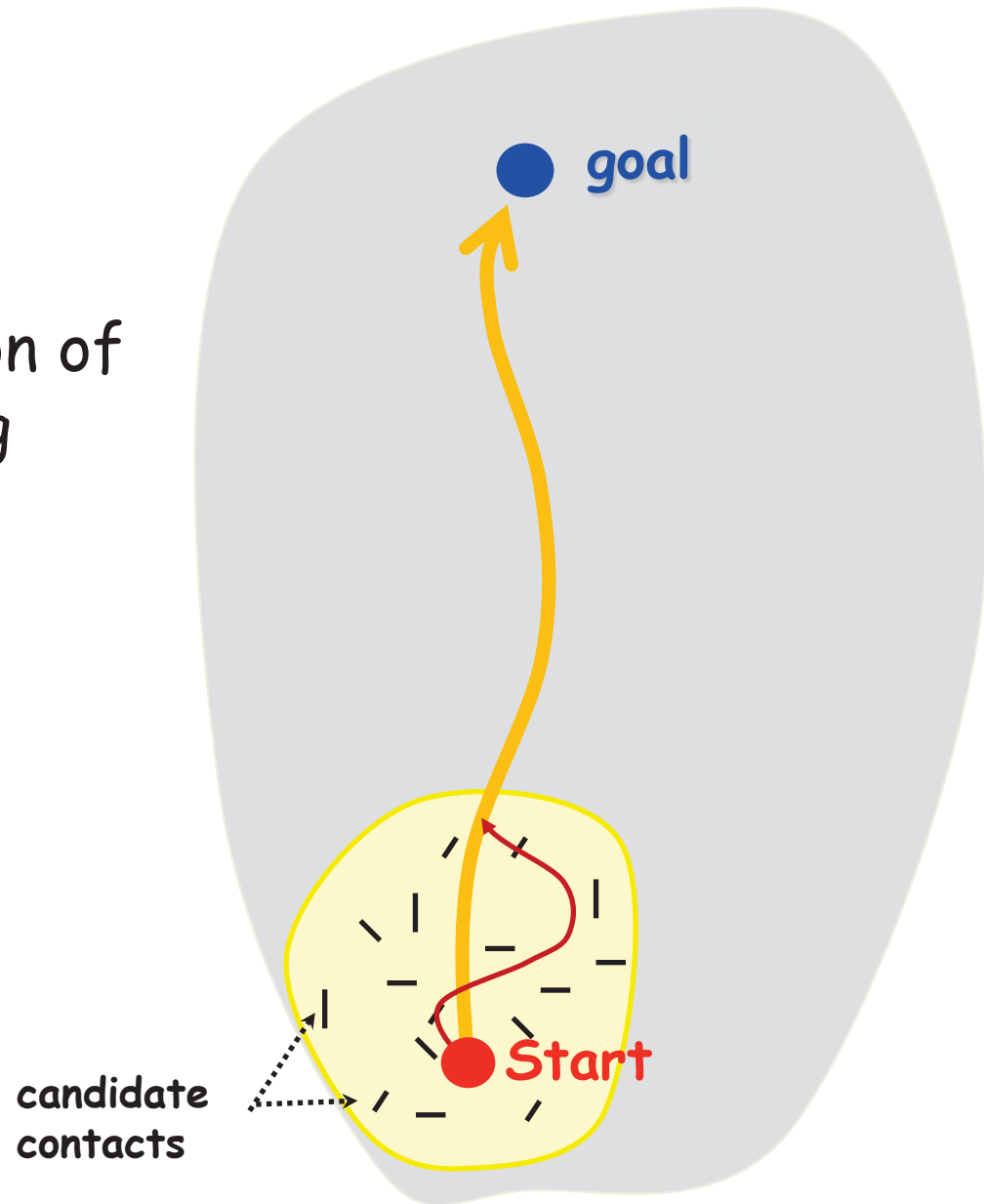
# General Scenario

1. Global sensing of terrain
2. Planning of coarse route
3. Local sensing and detection of potential contact modeling
4. Detailed motion planning
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# General Scenario

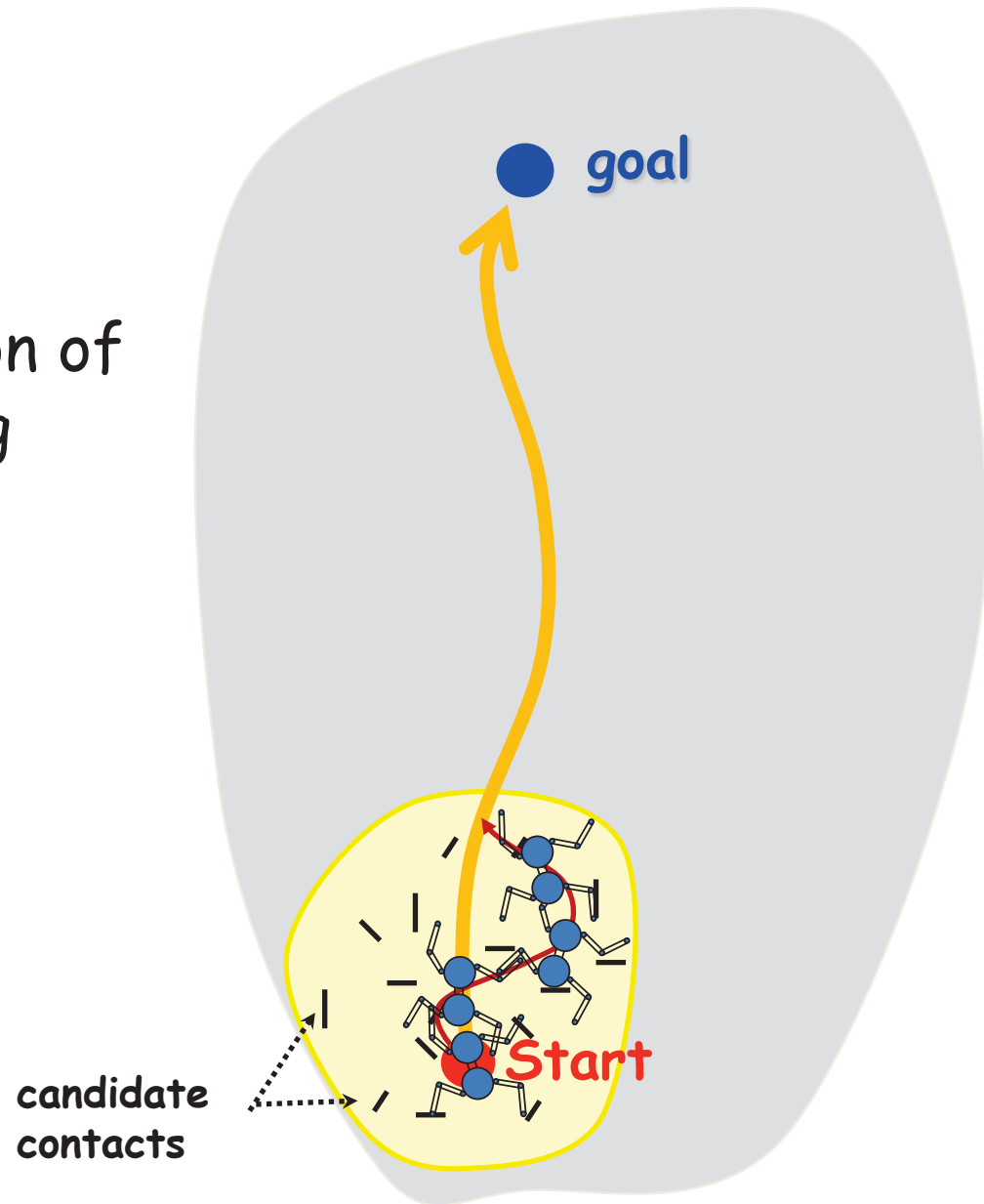
1. Global sensing of terrain
2. Planning of coarse route
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4. Detailed motion planning
5. Motion control





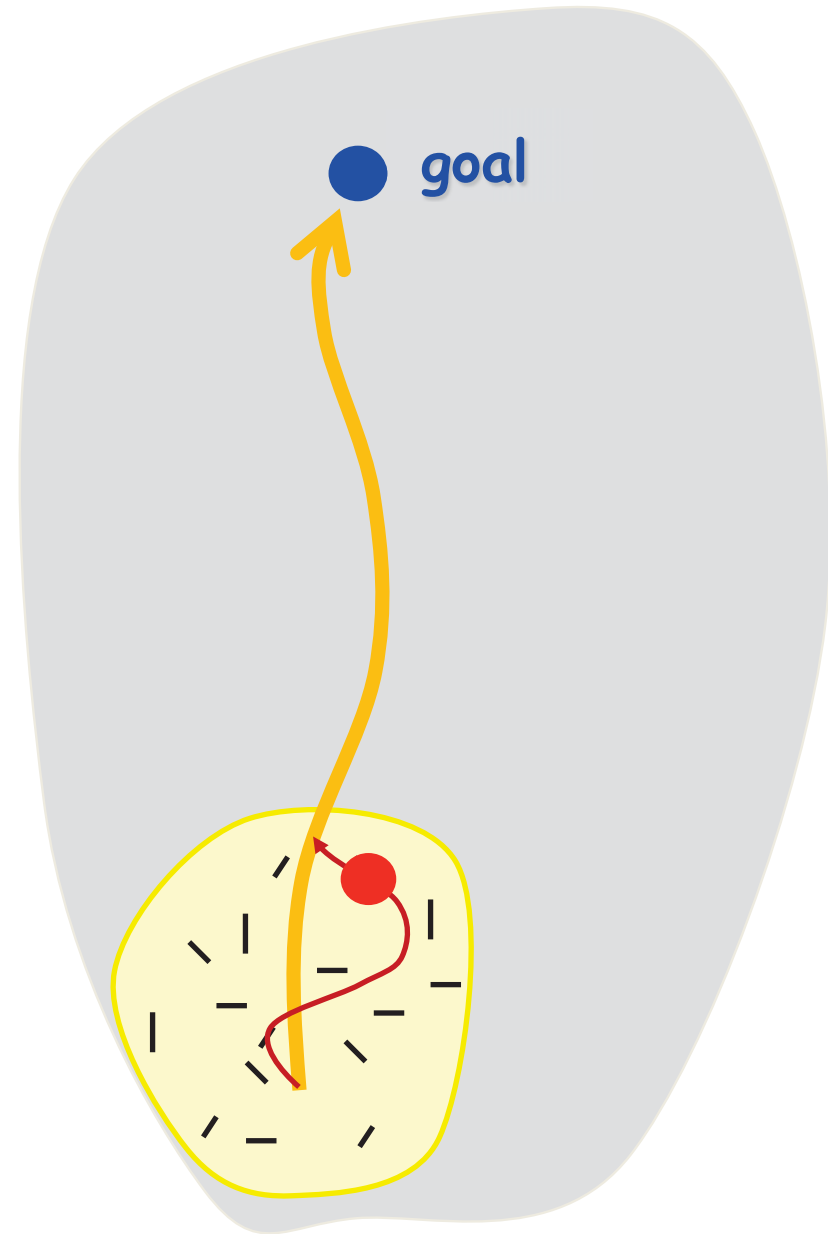
# General Scenario

1. Global sensing of terrain
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# General Scenario

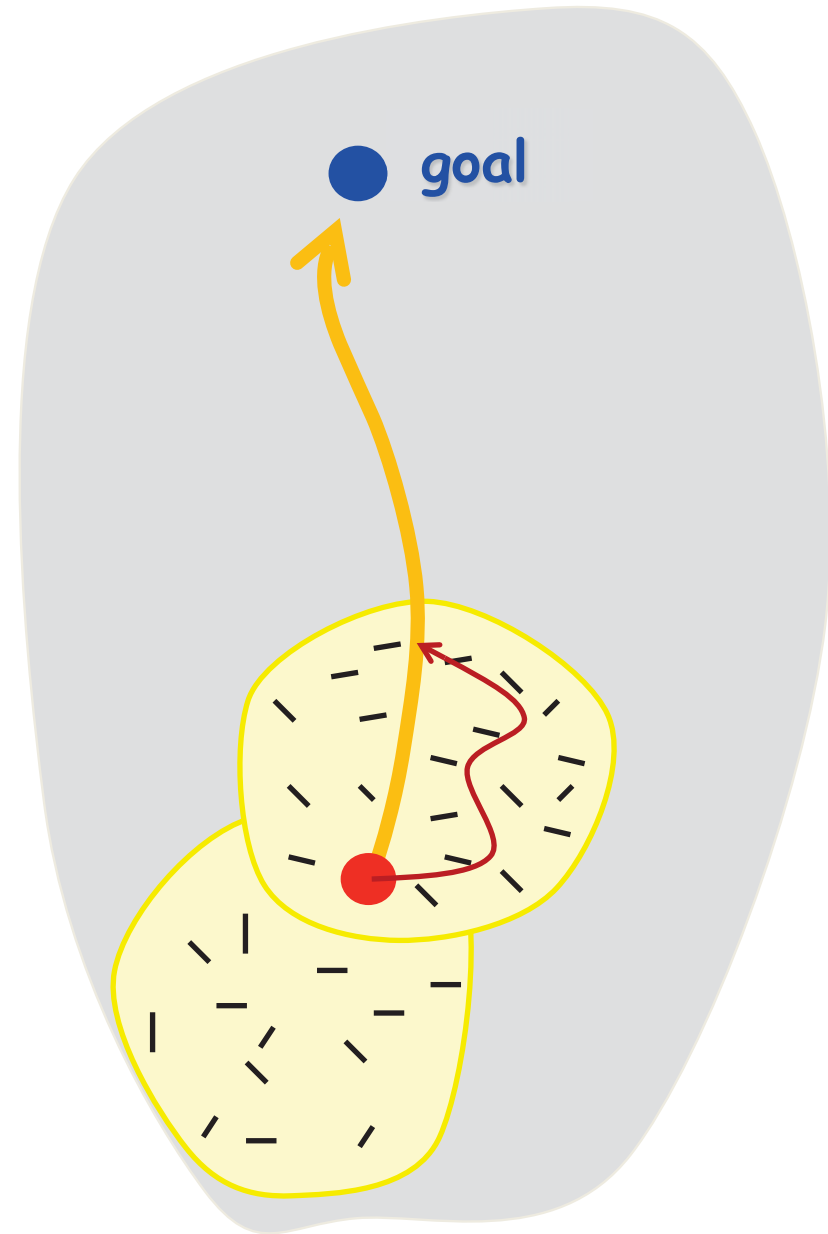
1. Global sensing of terrain
2. Planning of coarse route
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4. Detailed motion planning
5. **Motion control**





# General Scenario

1. Global sensing of terrain
2. Planning of coarse route
3. Local sensing and detection of potential contact modeling
4. Detailed motion planning
5. Motion control



# Previous work

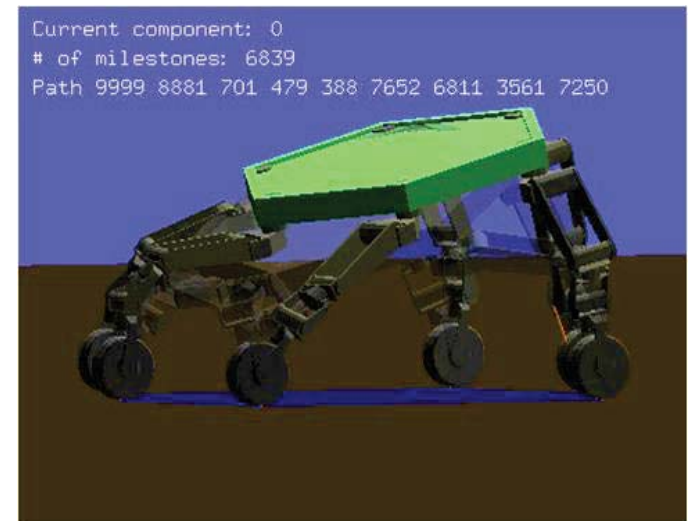
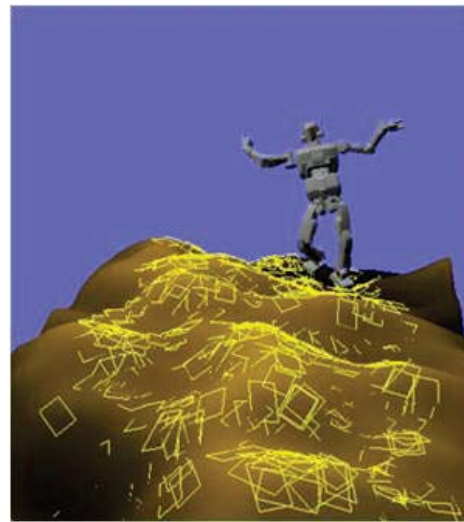
## Tim Bretl

Designed the framework  
Implemented on LEMUR



## Kris Hauser

Improved the generality and efficiency  
Simulated HRP2 and ATHLETE



T. Bretl (2006) Motion Planning of Multi-Limbed Robots Subject to Equilibrium Constraints: The Free-Climbing Robot Problem. *International Journal of Robotics Research*

K. Hauser (2008) Motion Planning for Legged Robots on Varied Terrain. *International Journal of Robotics Research*

# Lemur climbing

- LEMUR robot climbing open-loop up a climbing wall

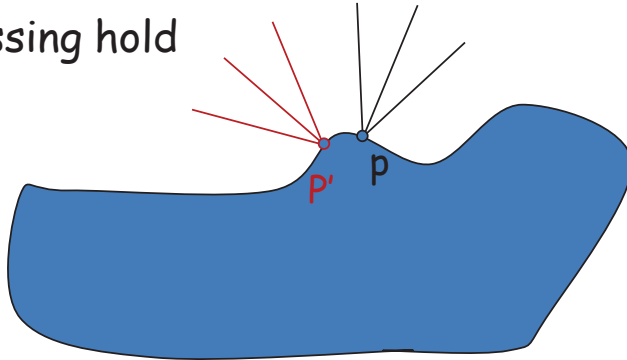


**LEMUR IIb**  
(Mechanical and Robotic  
Technologies Group, JPL)



# Limitations of open-loop climbing

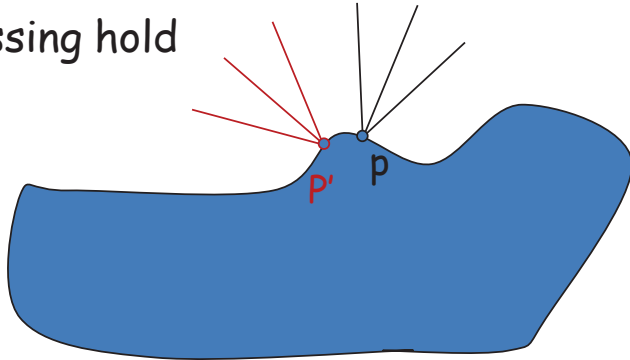
- Incorrect positions of contacts
  - Incorrect contact orientation  $\rightarrow$  slipping
  - Missing hold



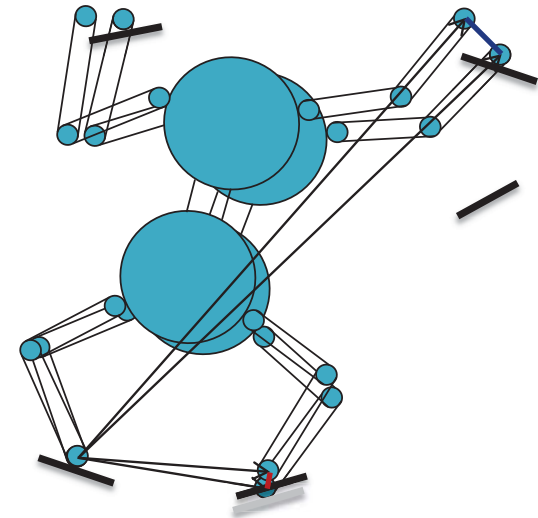
Uncertainties come from the sources:  
Terrain sensing is not precise  
Joint angle error in execution (a little backlash)  
Finger slipping while climbing

# Limitations of open-loop climbing

- Incorrect positions of contacts
  - Incorrect contact orientation  $\rightarrow$  slipping
  - Missing hold

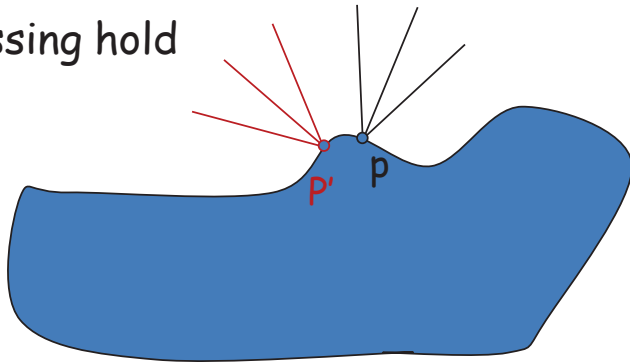


The position error of robot relative to terrain can be enlarged with climbing

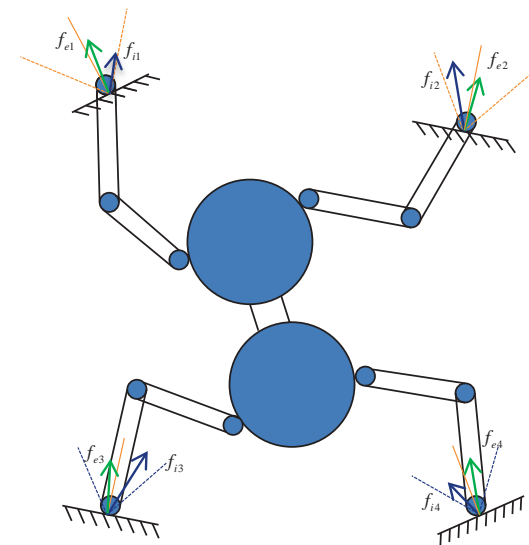
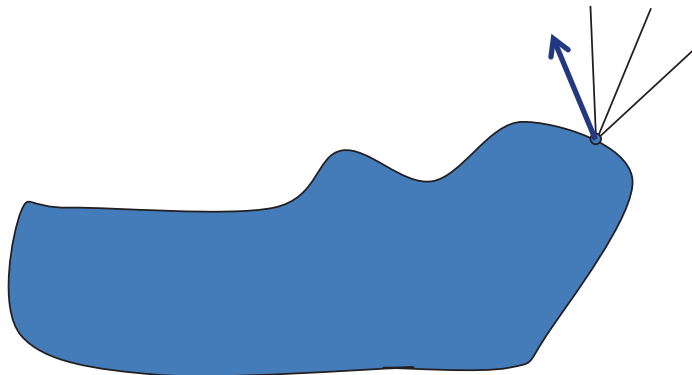


# Limitations of open-loop climbing

- Incorrect positions of contacts
  - Incorrect contact orientation  $\rightarrow$  slipping
  - Missing hold



- Incorrect contact forces
  - Out of friction cone, cause slipping
  - Not well balanced, cause torque exceeding limit



Even fingers are at desired contact positions, the contact forces will still be incorrect



# Solutions

- Sensing
  - Force sensors
  - Vision sensors
- Feedback control
  - Force feedback control algorithm
  - Vision feedback control algorithm

# My work

- Design of new robot: Capuchin
  - Design and build a multi-limb climbing robot
  - Equip the robot with various sensors, such as force and vision sensor, to sense the force and terrain
- Motion control algorithm
  - Design a control algorithm that takes advantage of various sensors feedback to make the climbing more precise and robust
- System integration
  - Integrate the planning, control and sensing system
- Experiments
  - Test the system on vertical artificial climbing wall to verify the robot design, sensing system and control algorithm

# Outline of the rest of the talk

- Robot design
- Sensors
- Motion control algorithm
- Experiments



# Kinematics design

## 4-limb design:

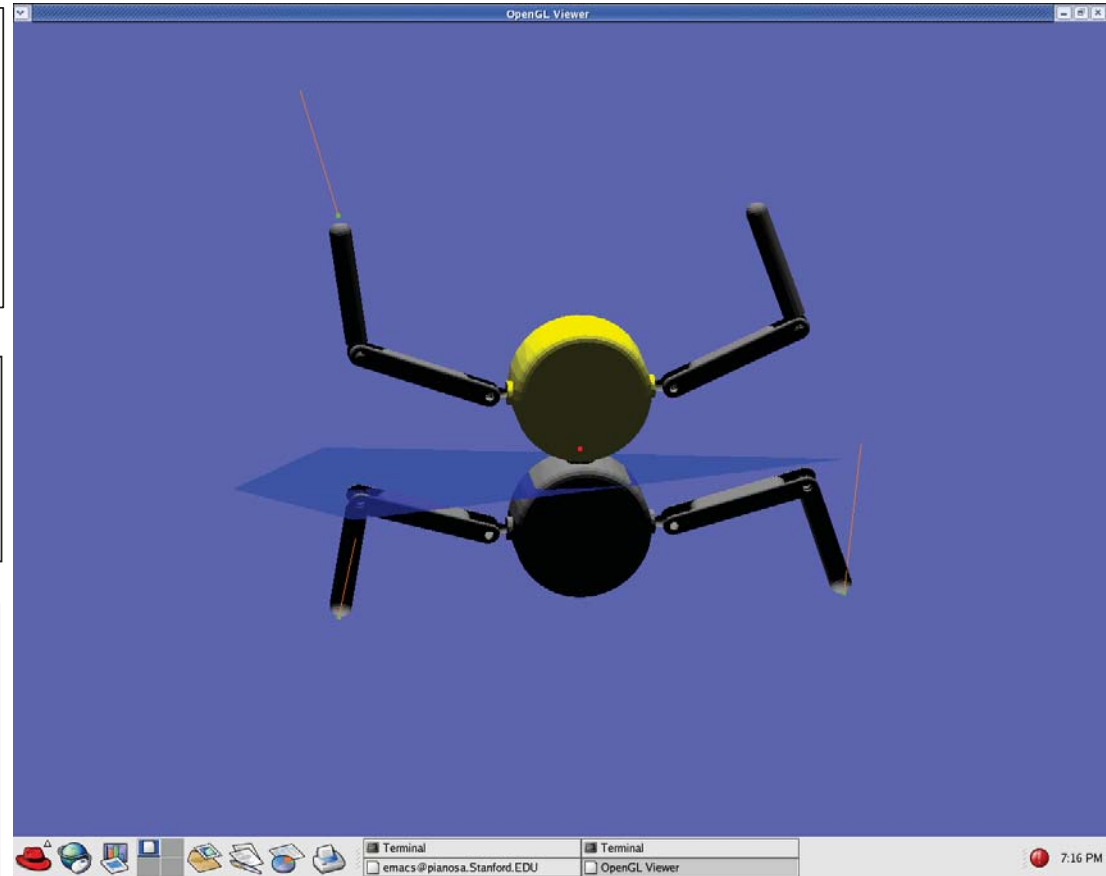
1) 3D terrain requires at least 4 limbs to climb.

2) A lot of 4-limb creatures are good at climbing. More limbs will make the system and control more complicated

Follow the structure of human and other 4-limb animals:

- Two links/joints on each limb

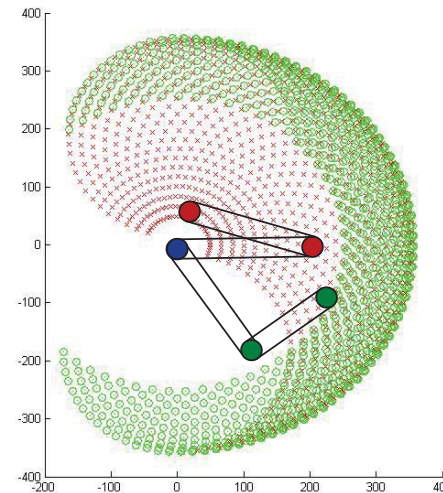
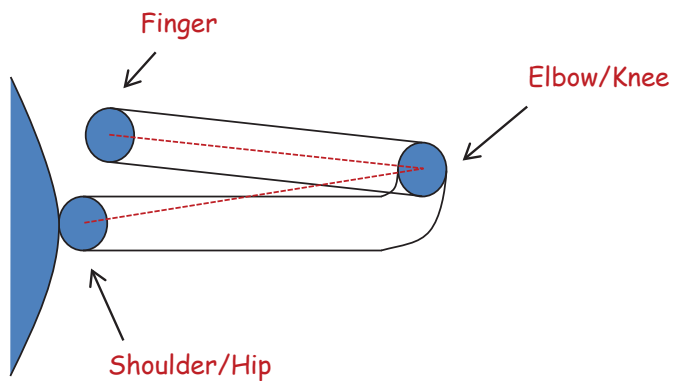
There were 5 DOFs (shoulder, hips, torso) for 3D dimensions. Due to time limitation, we did not implement these.



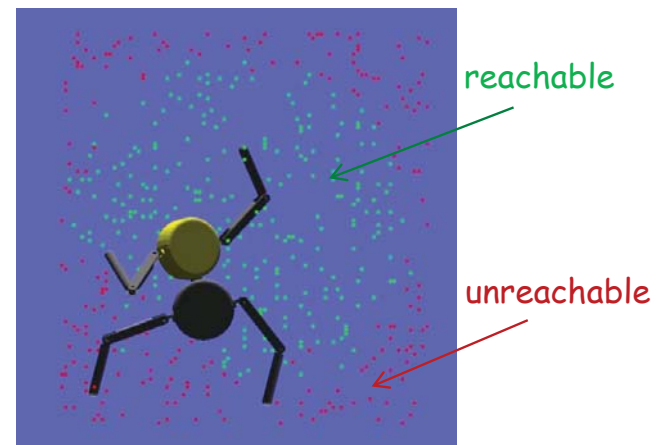
Robot joint configuration design

# Limb design

- Hard limit on elbow/knee joint at 170
  - Avoid singularity
  - Avoid multi-solution for IK
- Elbow/knee joint range: 10-170
  - Maximize reachability
- Upper limb: 185mm Lower limb 172mm

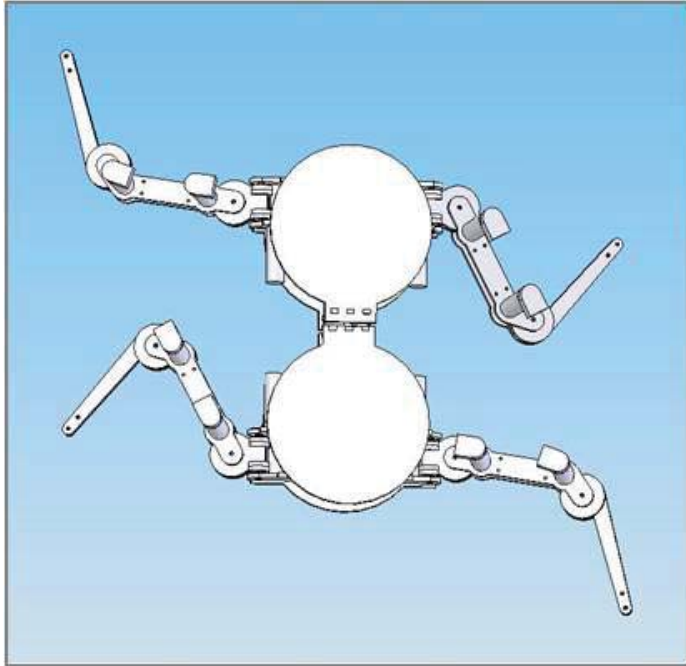


2D simulation of robot finger workspace for Capuchin and Lemur

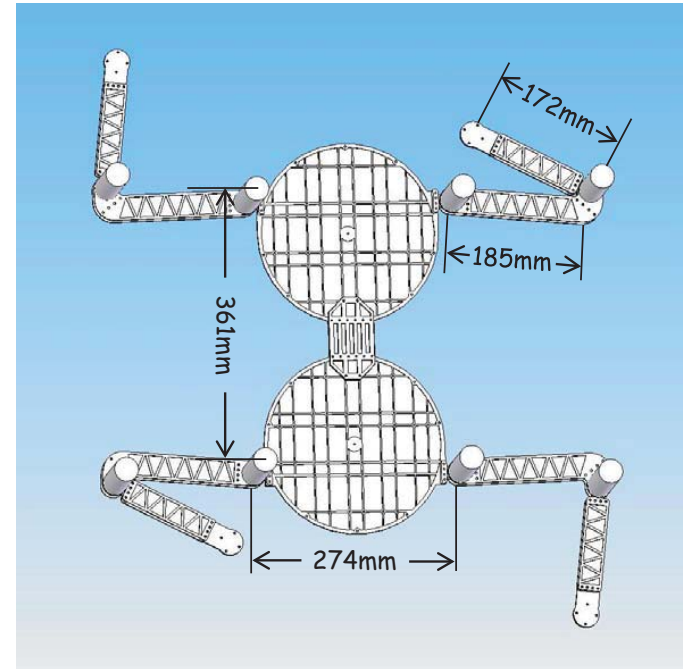


3D simulation of robot finger workspace

# Actuator selection and mechanical design



Motor + Pulley drive  
Low friction, backdrivable  
Linear input to output  
Reduction ratio 20:1  
Max torque: 0.6Nm  
Maxon Motor 118746



Motor + Gearhead  
Large friction, less backdrivable  
Not linear  
Reduction ratio 190:1  
Max torque: 5.5Nm  
Maxon Motor 118746

# Outline

- Robot design
- **Sensors**
- Motion control algorithm
- Experiments

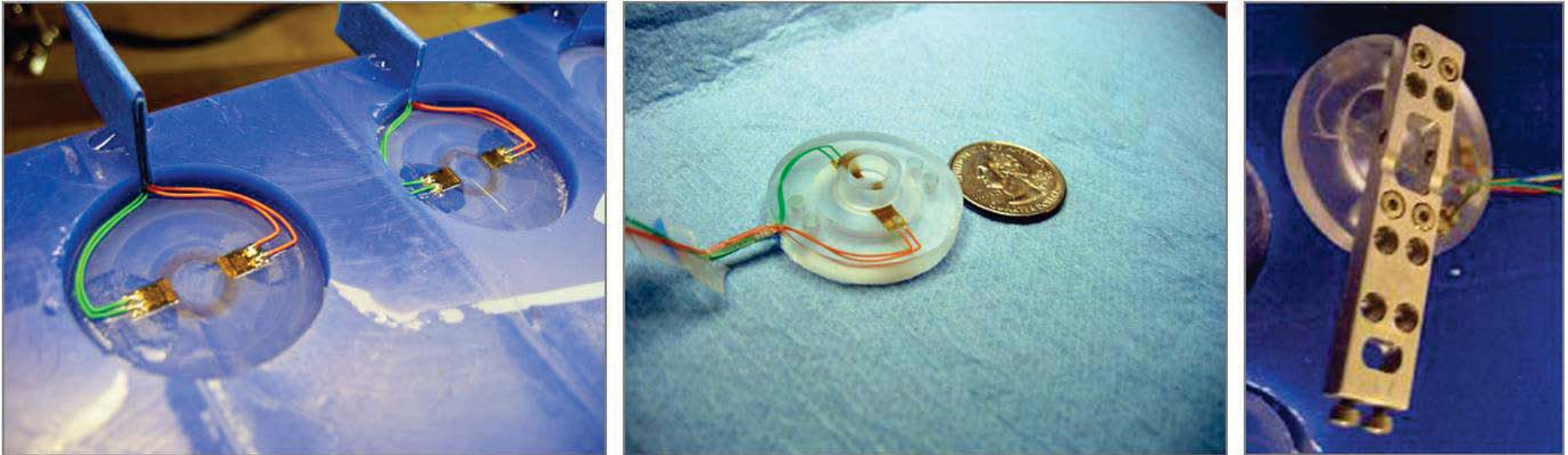


# Force sensor

Small, light weight and durable force sensors to put on fingers

- First attempt: design our own force sensors

Motivation: low cost, easy to customize design



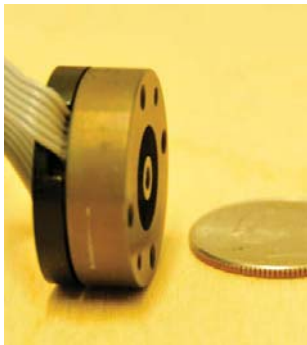
A joint work with Stanford Biomimetics and Dexterous Manipulation Lab, Prof. Mark R. Cutkosky

Problems: output is noisy and drifts with temperature

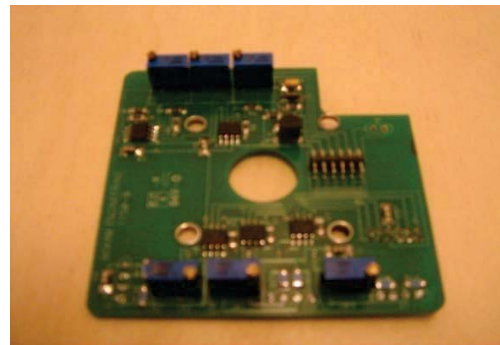
# Force sensor

- Final choice: **3 axis strain gauge force sensor** (Bokam Engineering Inc)

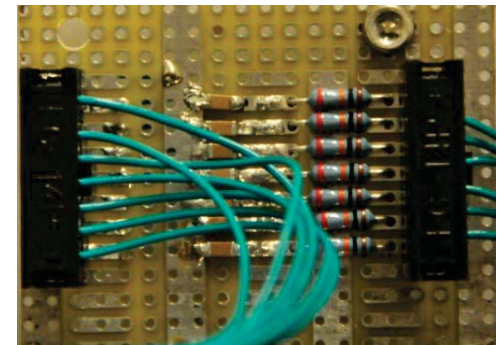
Small size, light weight, strong, linear output, almost no drifting



3 axis strain gauge force sensor  
(Bokam Engineering Inc)



Analog amplifier



Analog low pass filter (RC)

Problem: some high frequency noises  
Solution: digital filter → analog filter

## Parameters:

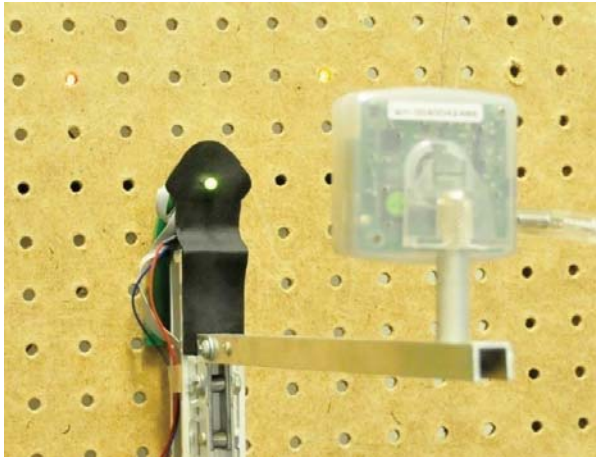
- Max force: 400 (3.50kg)
- Min force: 20 (0.175kg) (to surpass noise)
- Diameter: 28 mm
- Weight: 44 grams

# Vision sensor

Where to put the camera(s)? How many do we need?



Fire-i Firewire camera (Unibrain)

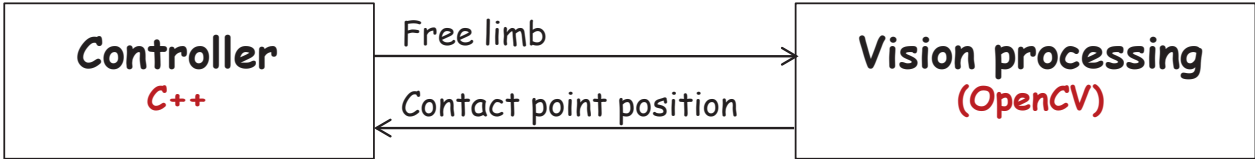


One camera above each limb (finger) 10 inches above finger to see enough arena



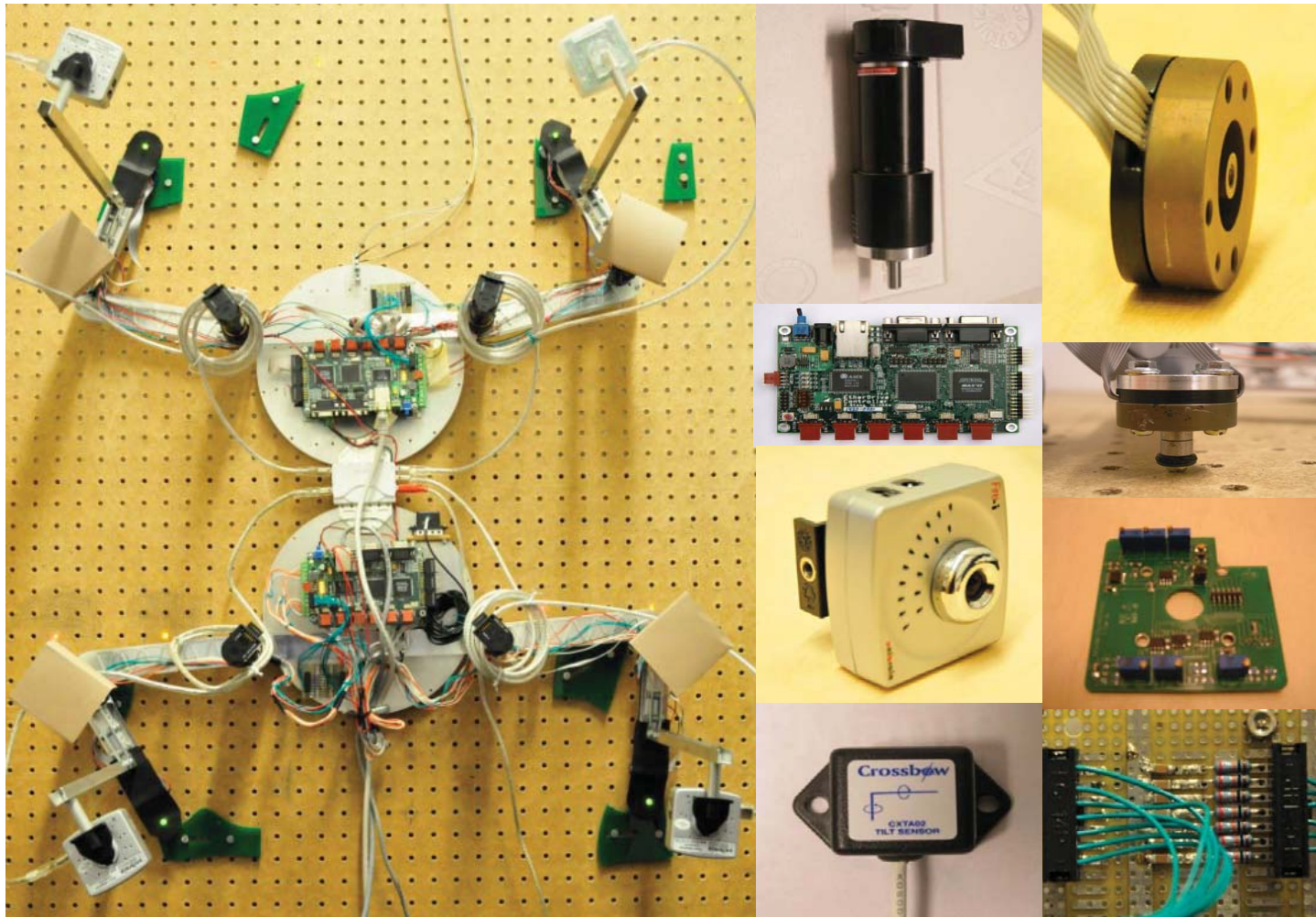
LEDs are used to localize holds and finger

Vision processing program runs parallel to controller program for real time performance  
Two programs communicate through shared memory (free limb, actual contact point position)





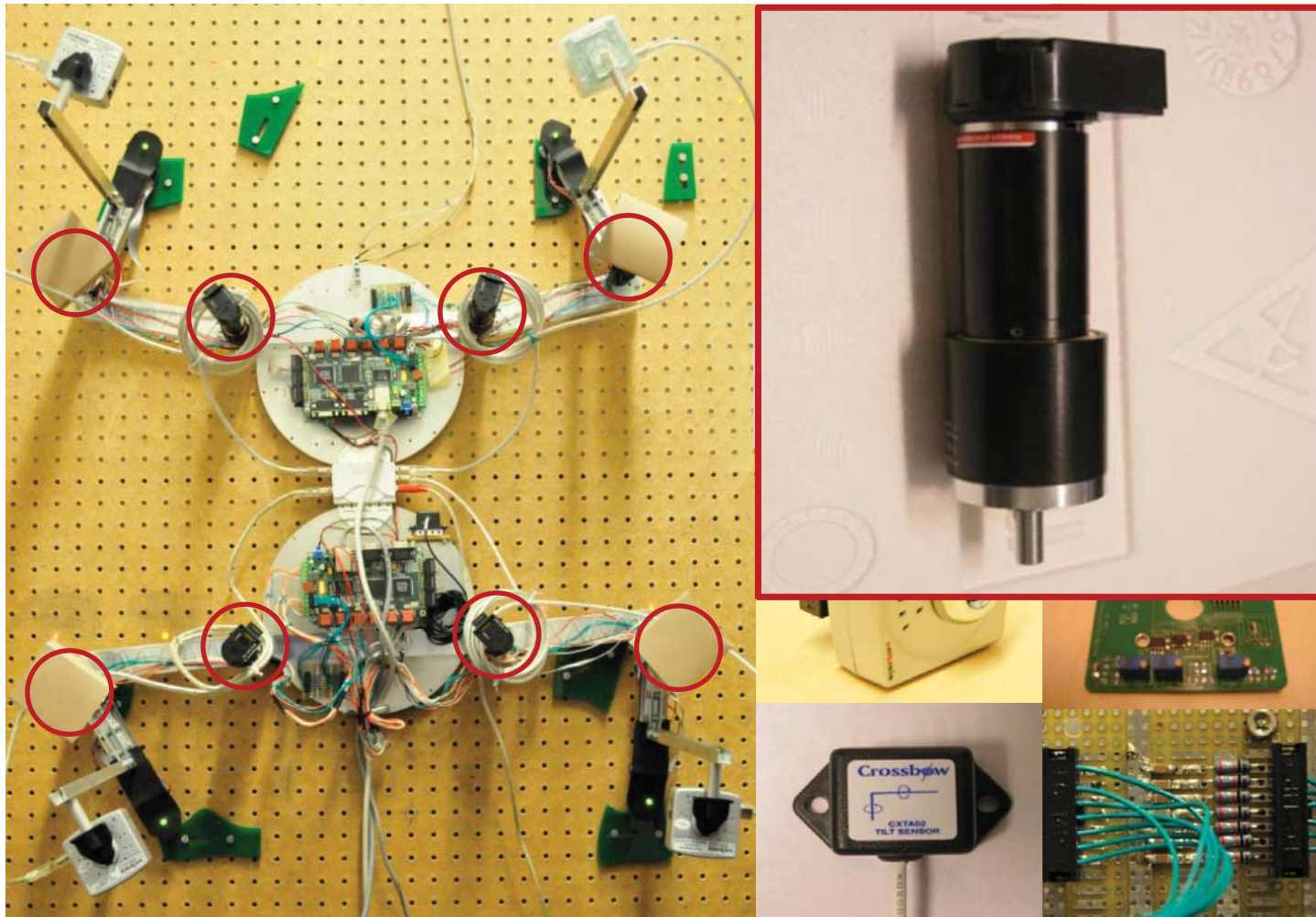
# Robot assembly and testing environment



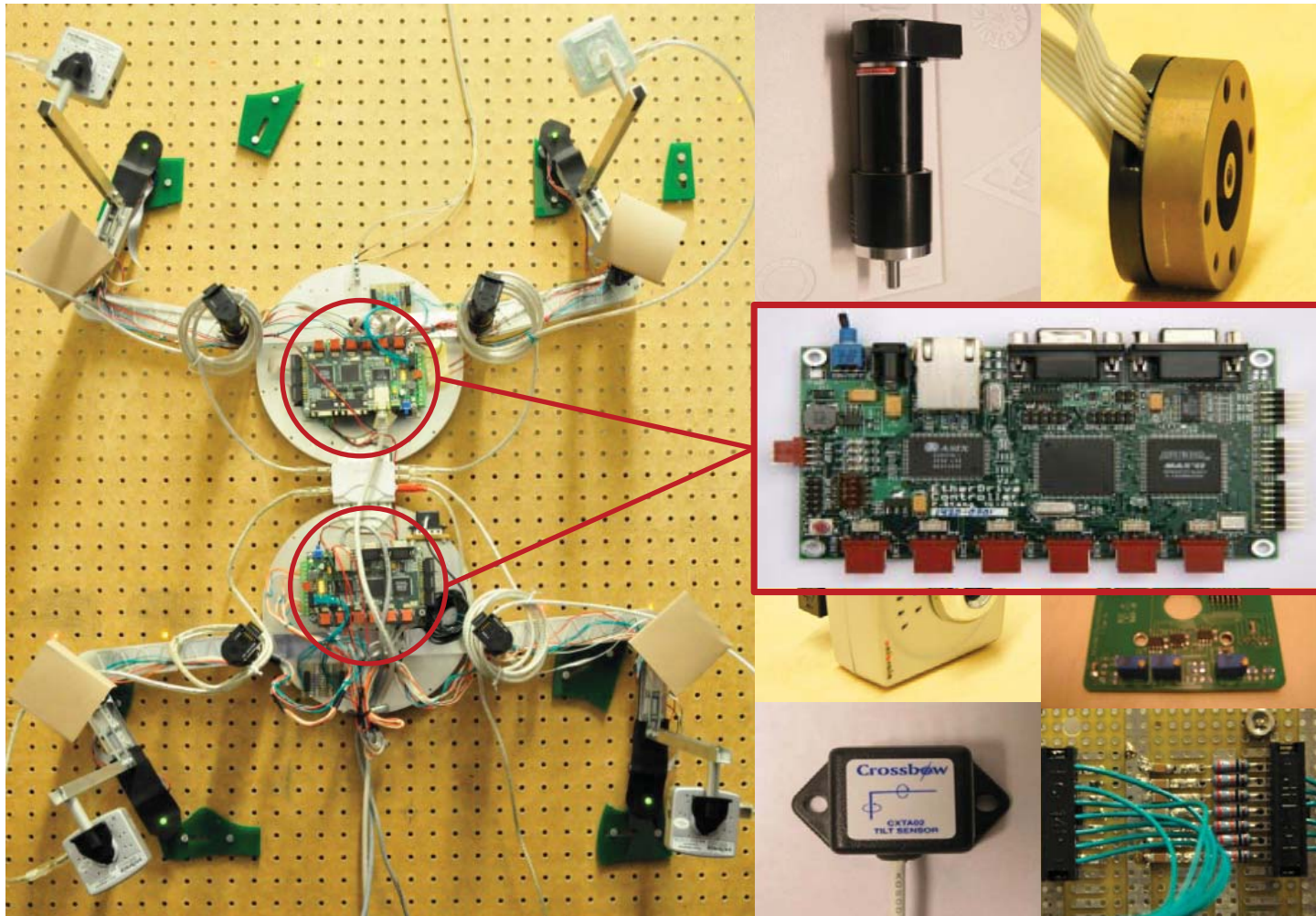
Weight 7kg



# Robot assembly and testing environment

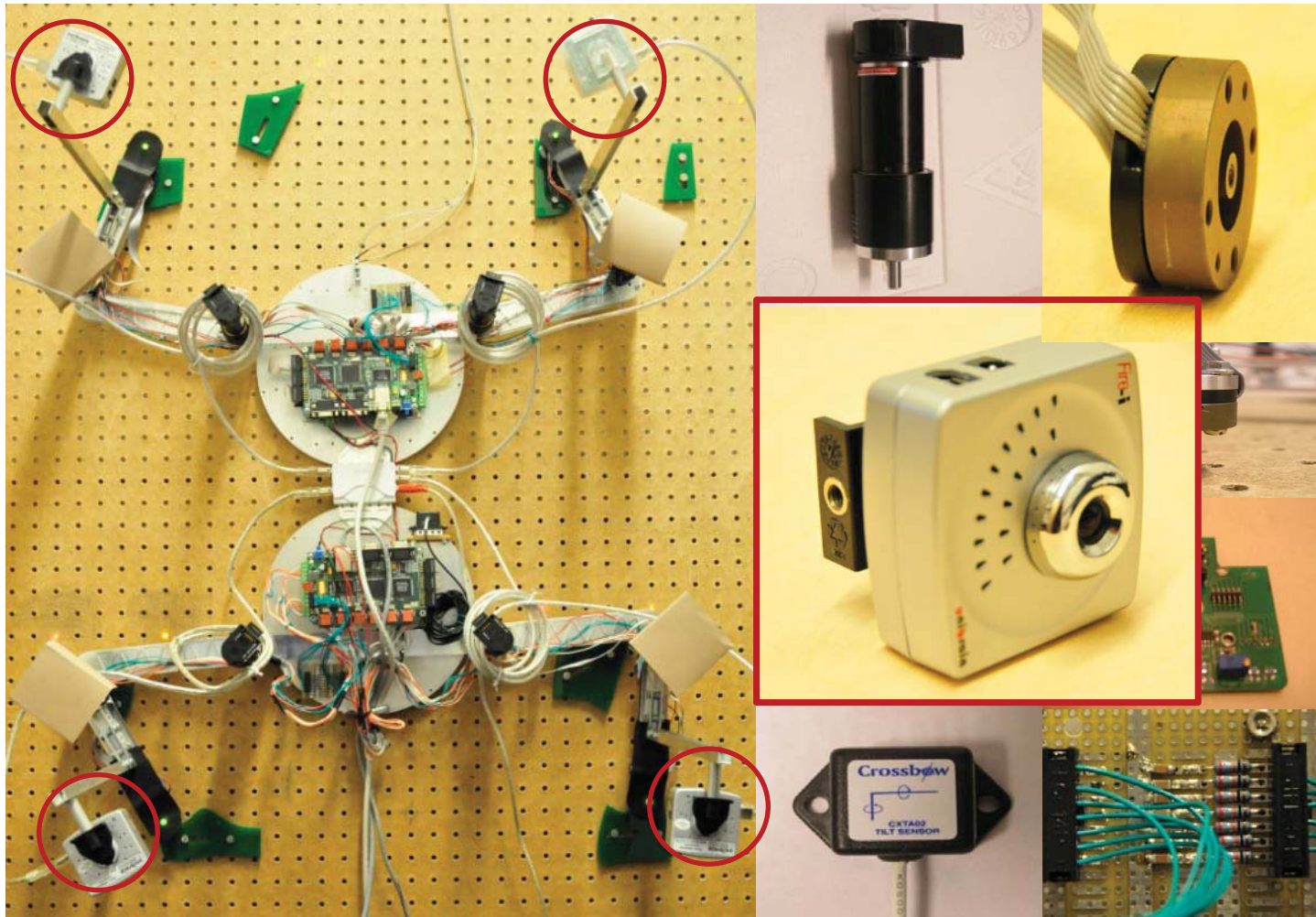


# Robot assembly and testing environment

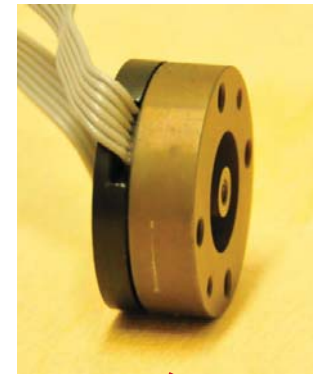
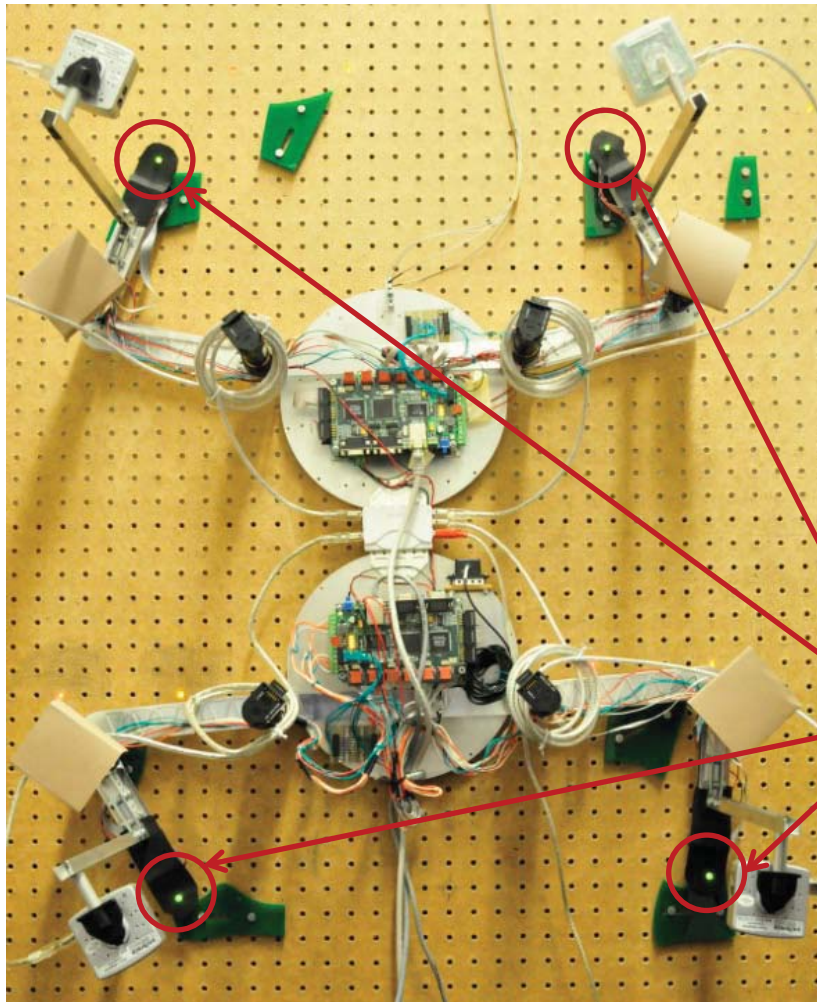




# Robot assembly and testing environment

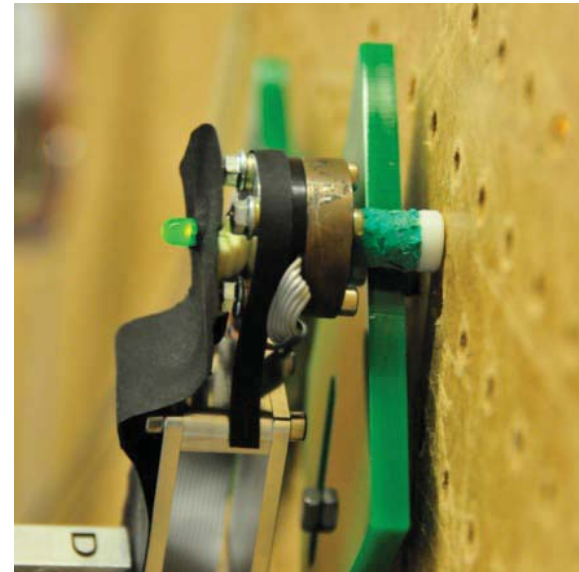
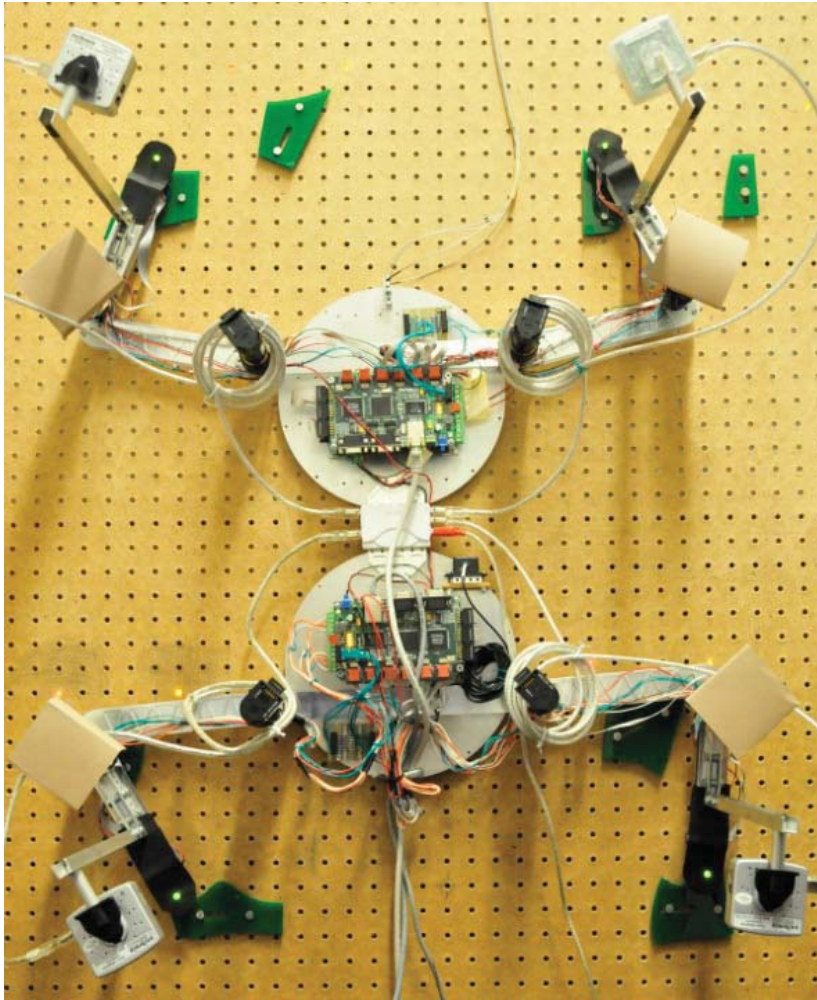


# Robot assembly and testing environment





# Robot assembly and testing environment



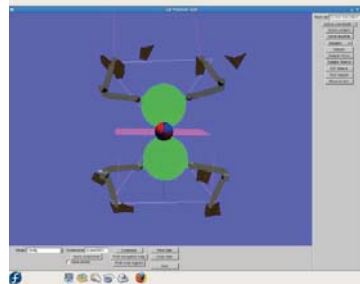
# Outline

- Robot design
- Sensors
- Motion control algorithm
- Experiments

# Planning and control

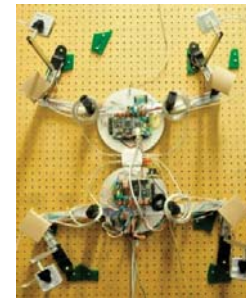
Kris Hauser adapted the planner to the robot

My work



Motion planning

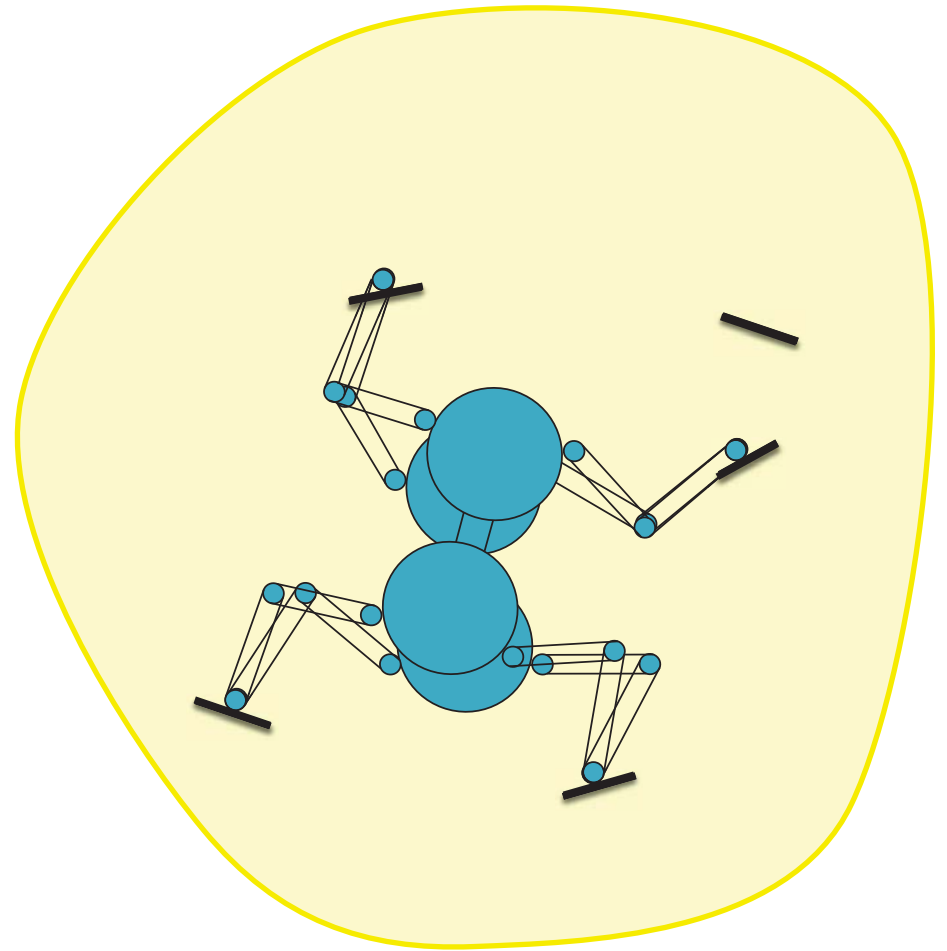
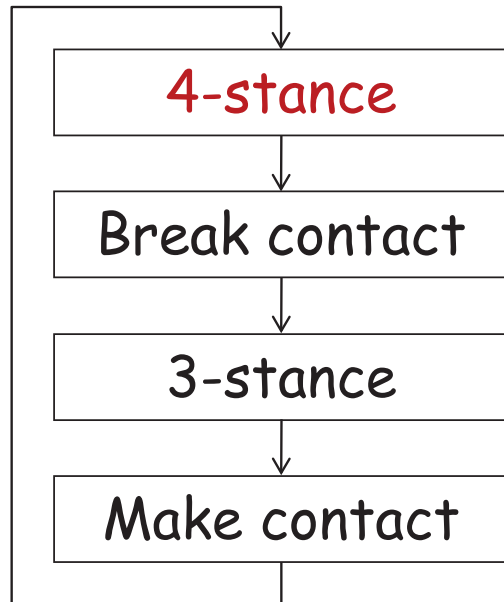
trajectories



Motion control

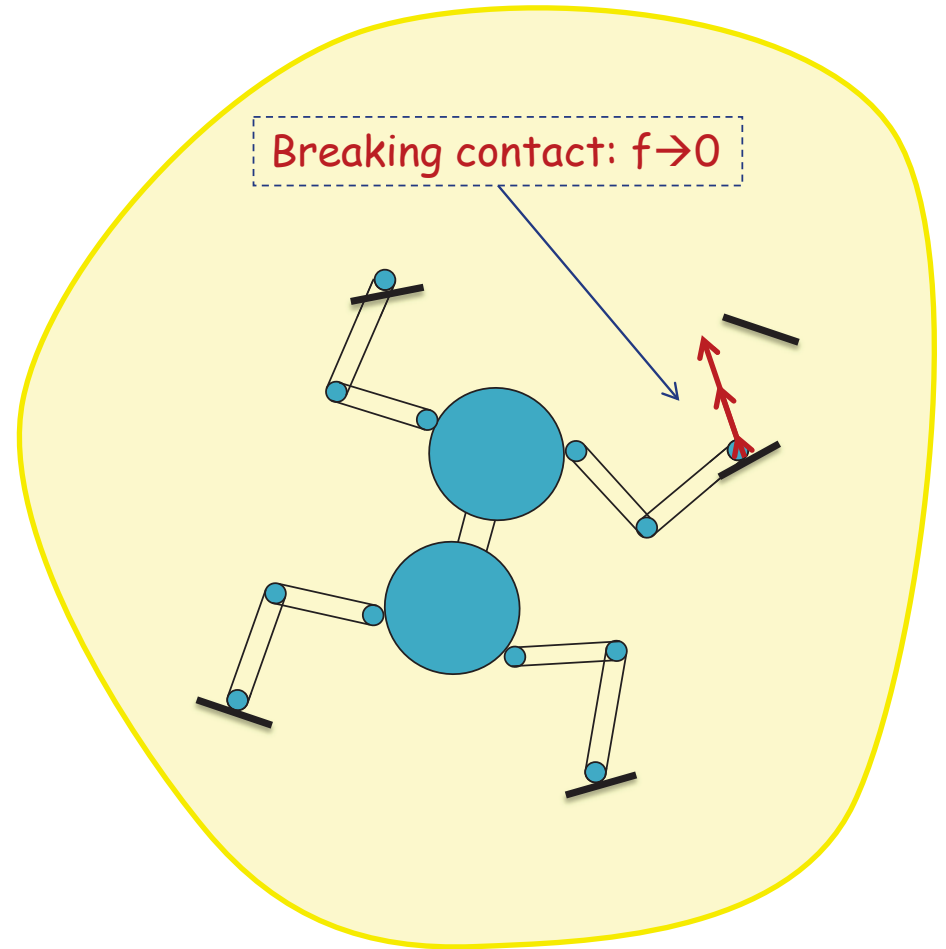
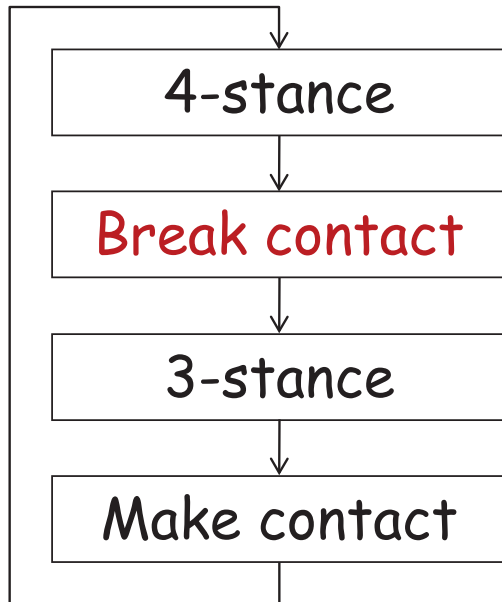
Results

# Stance transition

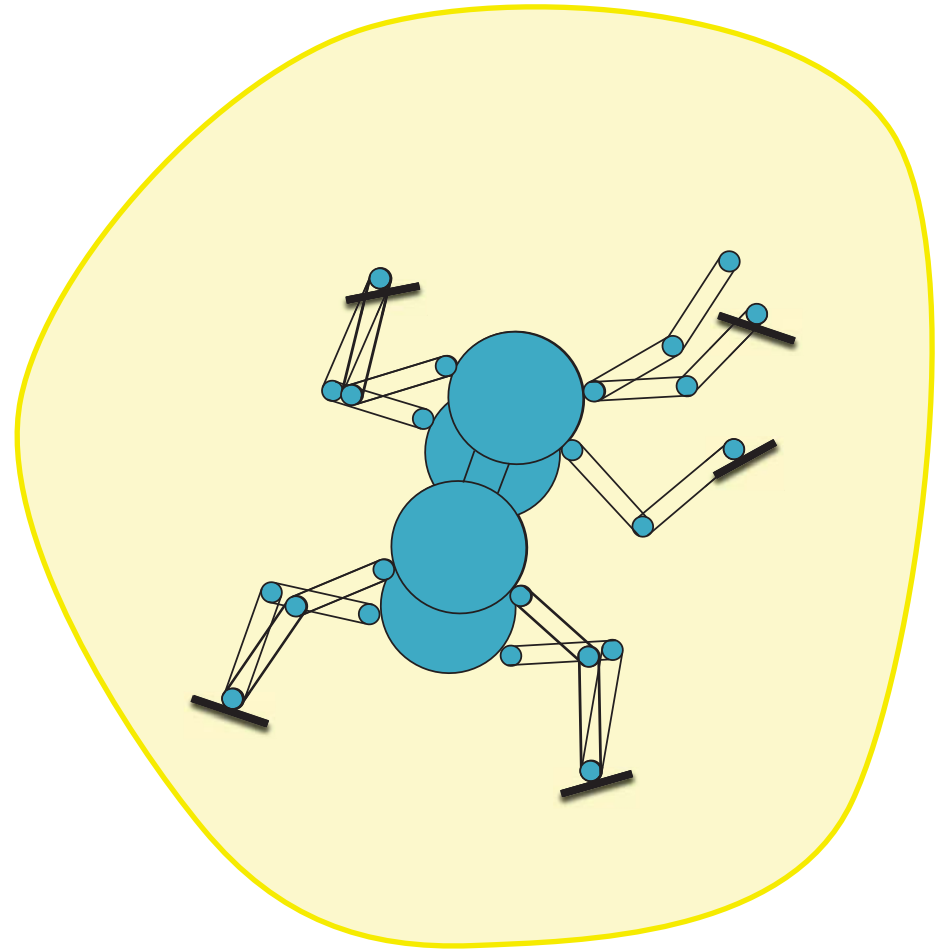
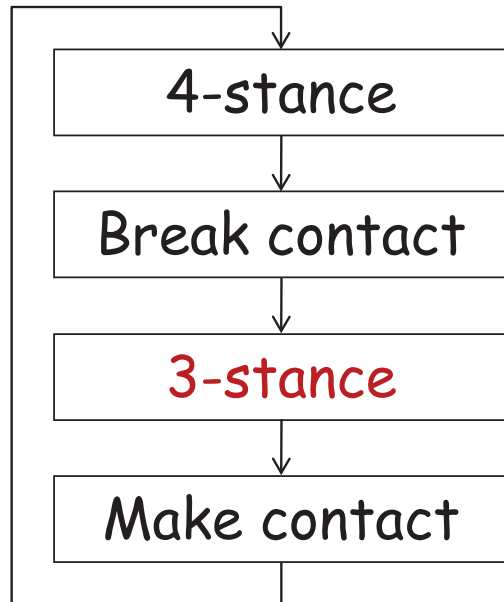




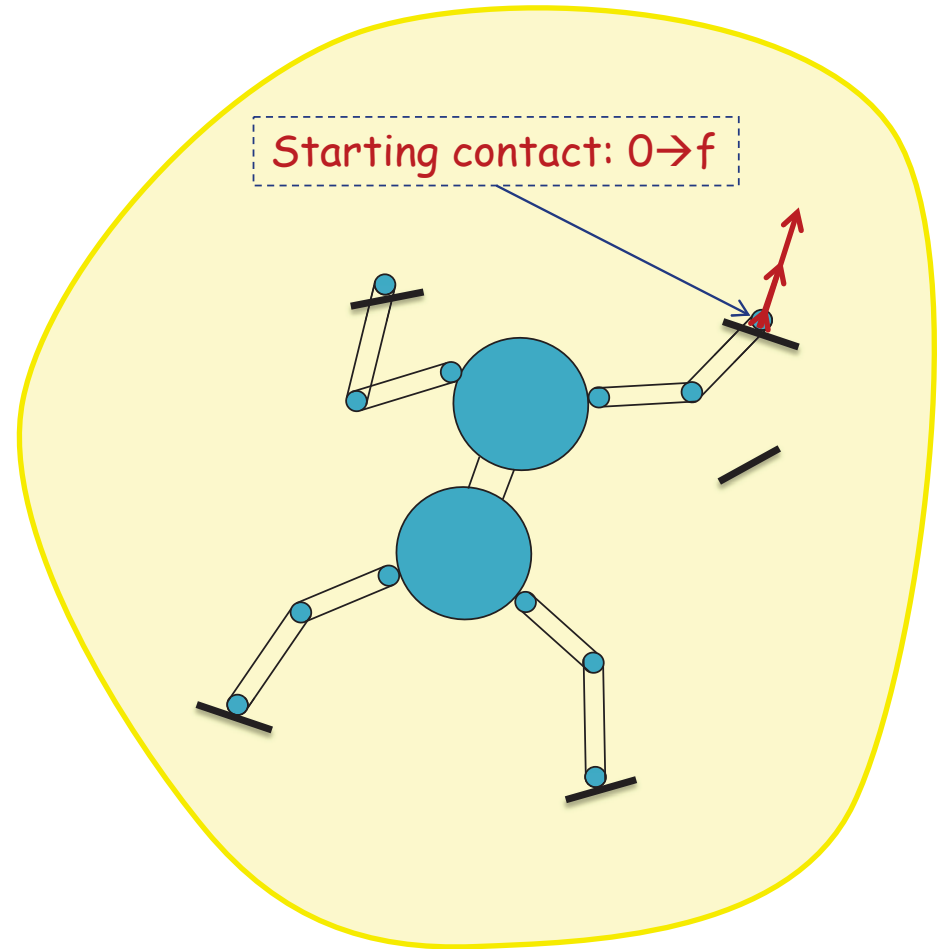
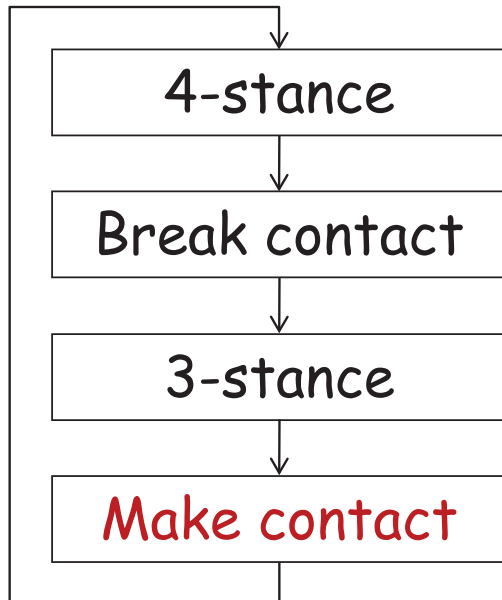
# Stance transition



# Stance transition

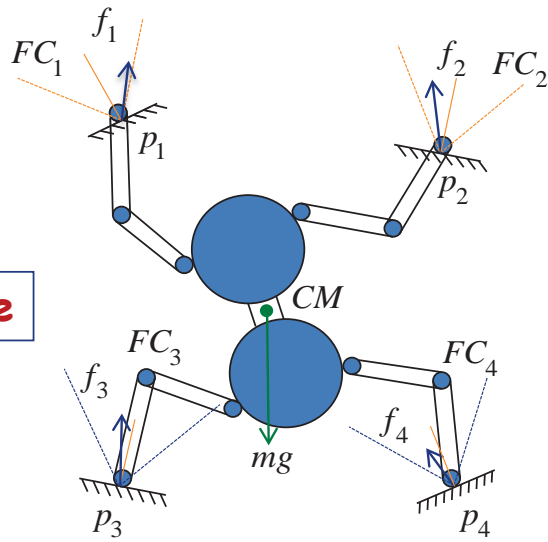


# Stance transition

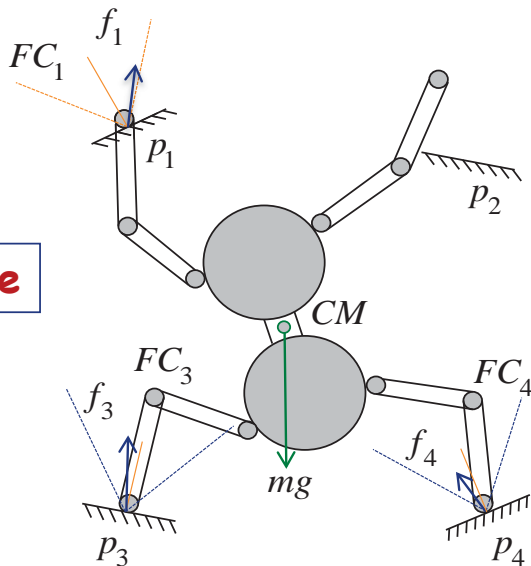


# Static equilibrium constraints

4-stance



3-stance



Force and torque balance

$$\sum_i f_i + mg = 0$$

$$\sum_i p_i \times f_i + \text{CM}(q) \times mg = 0$$

$$f_i \in \text{FC}_i \text{ for all } i$$

Friction cone



# Related work on force control

## Robot multiple contact control [Park et al. (2008)]

Force control is achieved with highest priority and motion control is executed using the rest of degree of freedom within the null-space of the force control. Dynamic control structure is used to control each contact force and motion independently.

## Convex optimization force control [McGhee et al. (1976), Schelgl et al. (2001), Fujimoto et al. (1998)]

McGhee and Orin were among the first to note that it is possible to use mathematical programming to resolve redundant system. Schelgl et. al. used LPs to optimize forces on a real robot hand even while changing grasps. Fujimoto and Kawamura also used quadratic program to control endpoint forces of a simulated bipedal walking robot.

## Control of A Climbing Robot Using Real-time Convex Optimization [Miller et al. (2007)]

This work extends the work of the above researchers, especially work of Fujimoto to climbing robot problem. PD control to generate desired force on body center and Convex Optimization is used to decide the torque on each limb.

# Basic tasks of motion control

- Follow the planned trajectories
- Control contact forces
  - Keep quasi-static equilibrium
  - Avoid exceeding force(torque) limit

Objective:

Follow trajectory, NOT achieve specific forces

# 2-stage motion control

## Posture transition control

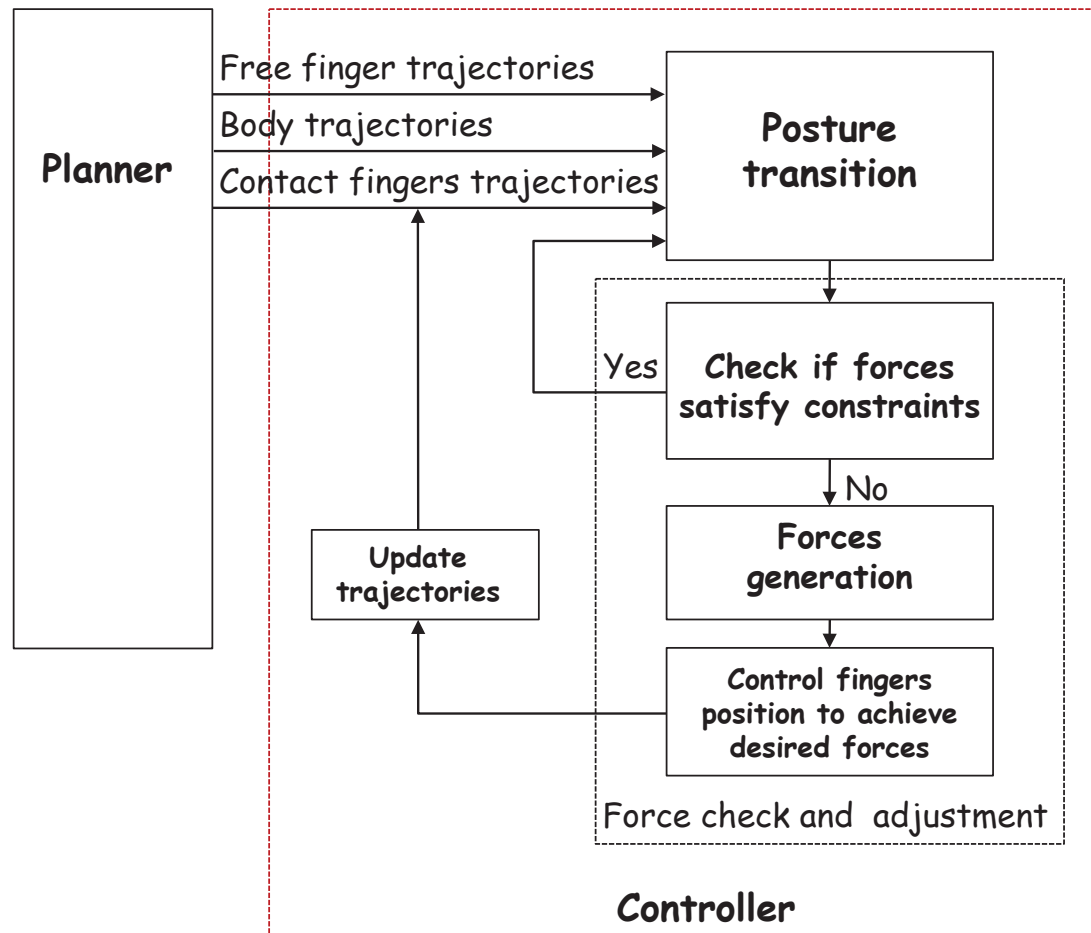
- Follow the planned trajectories

## Force checking (and transition)

- Control contact forces
  - Keep quasi-static equilibrium
  - Avoid exceeding force(torque) limit

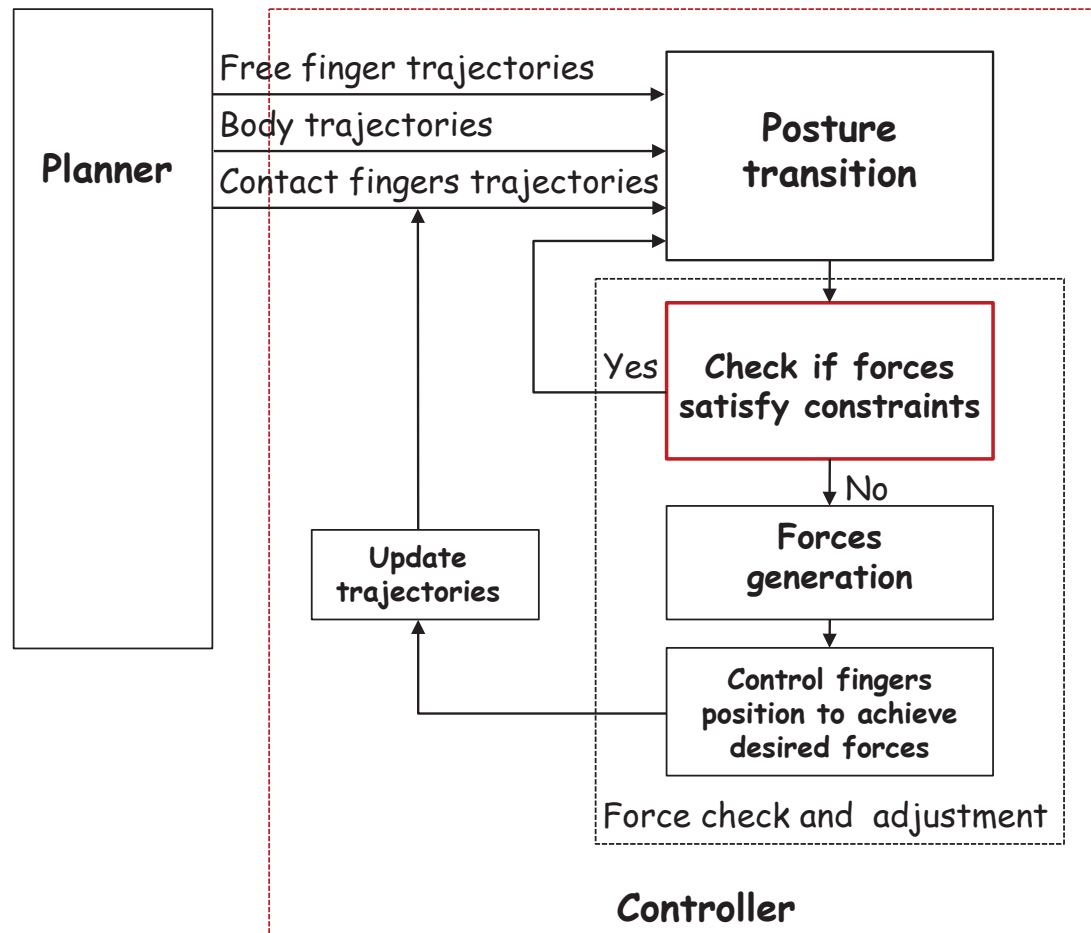
Use position control to follow trajectories and do occasional force adjustment only when needed

# 2-stage motion control block diagram

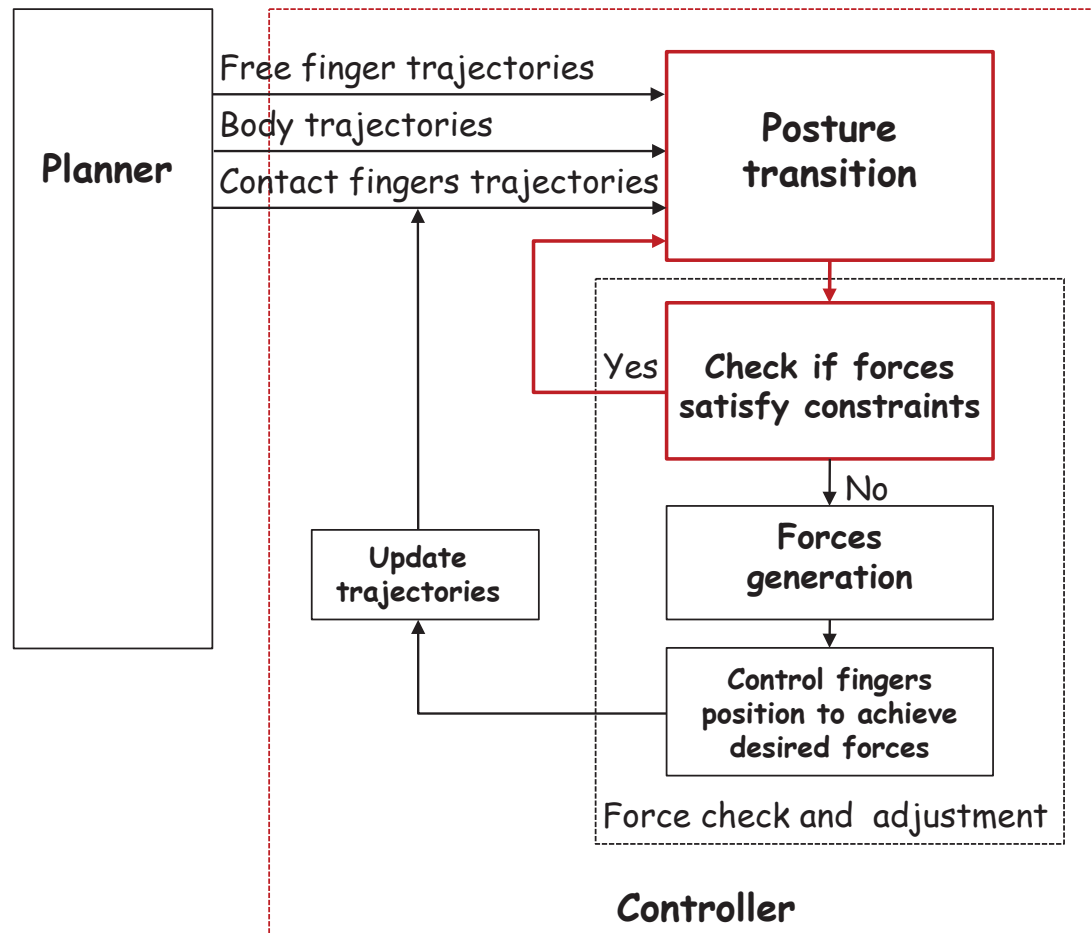




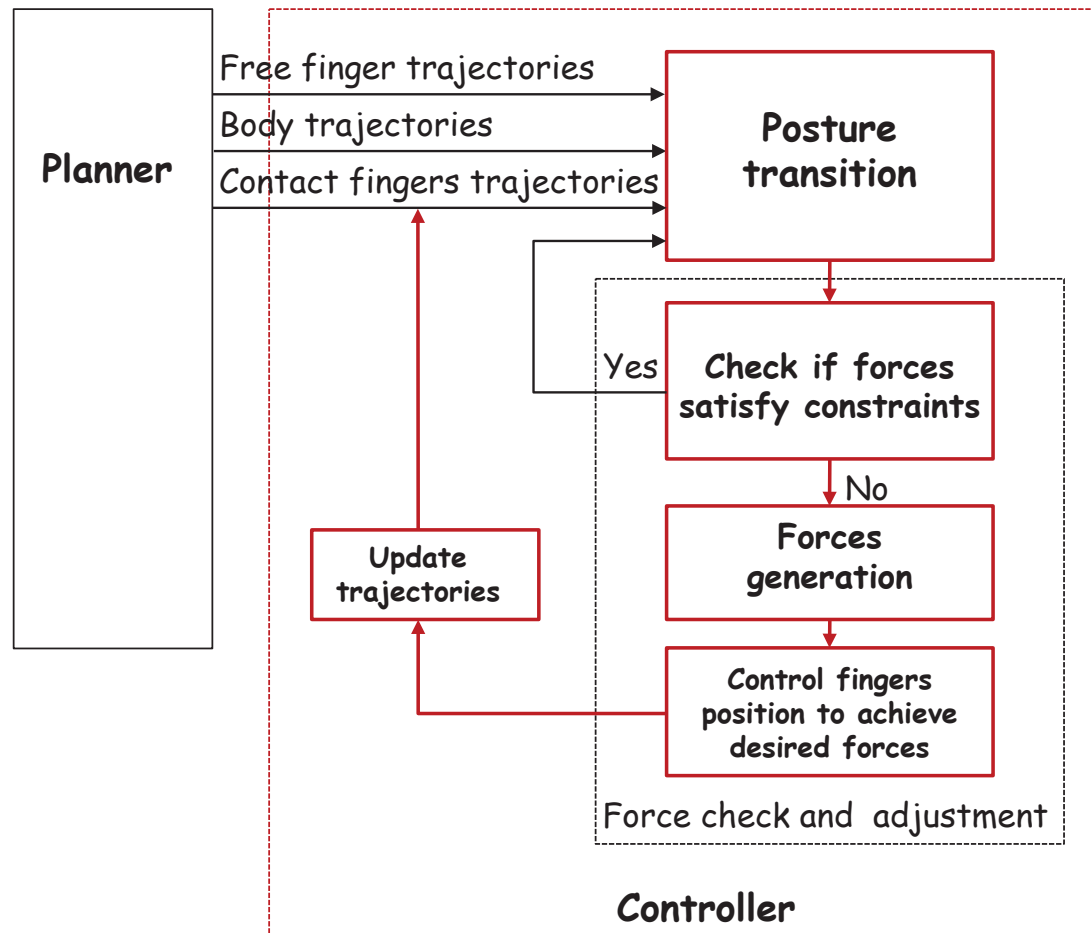
# 2-stage motion control block diagram



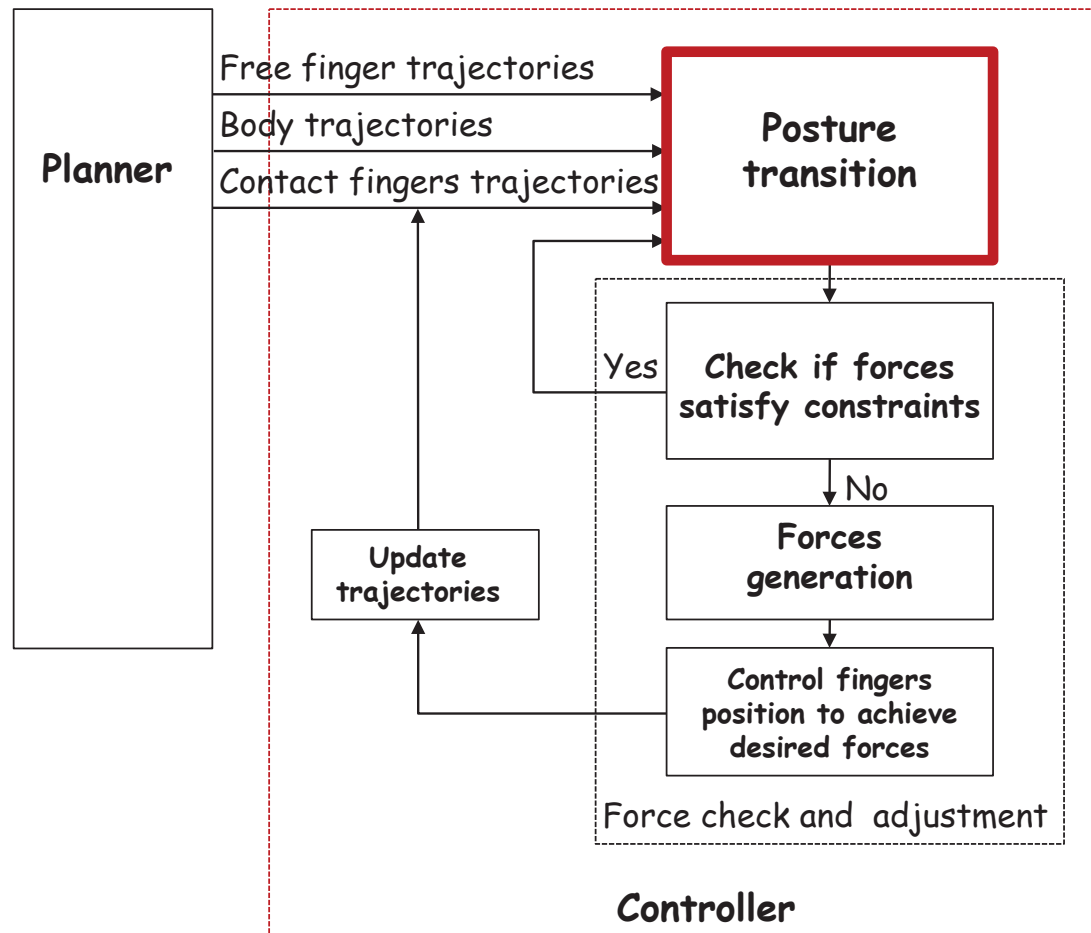
# 2-stage motion control block diagram



# 2-stage motion control block diagram



# 2-stage motion control block diagram





# Posture transition

Feedback in Cartesian space

Input: Cartesian space trajectories generated by planner

**4-stance**

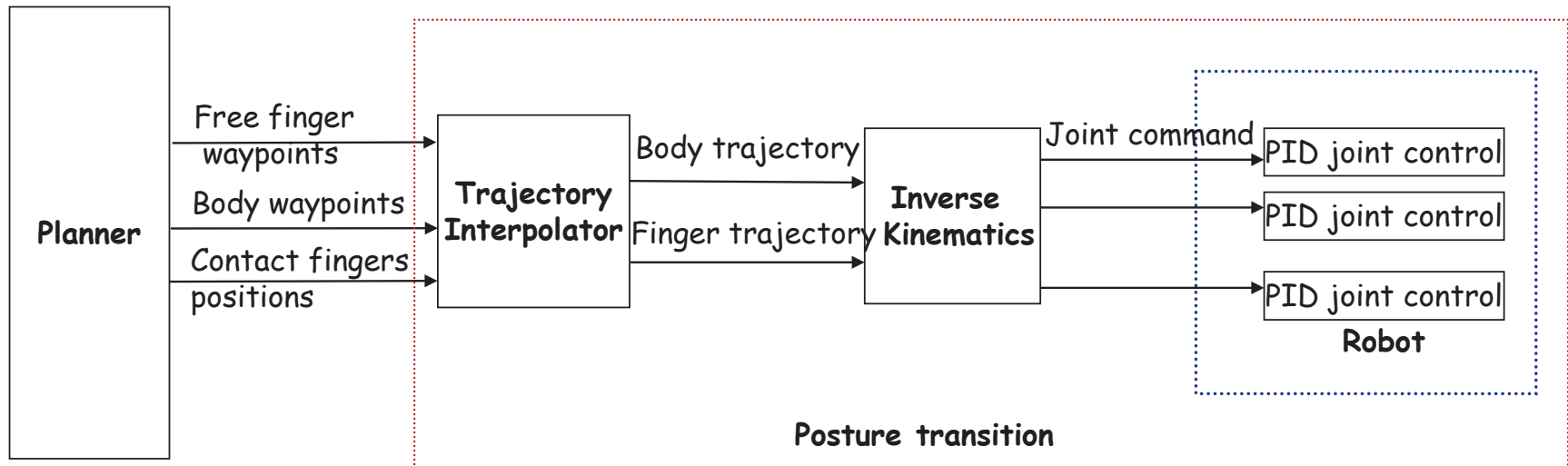
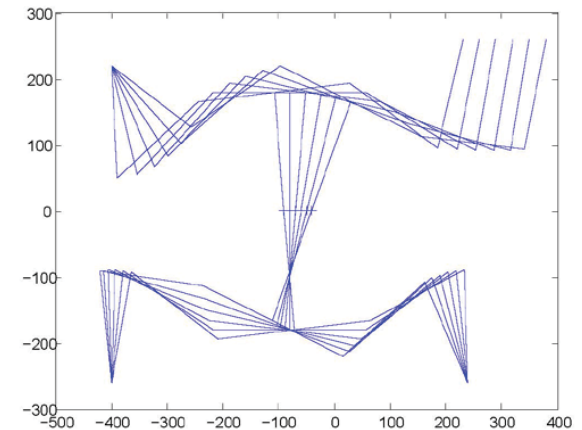
Body trajectory (position and orientation)

**3-stance**

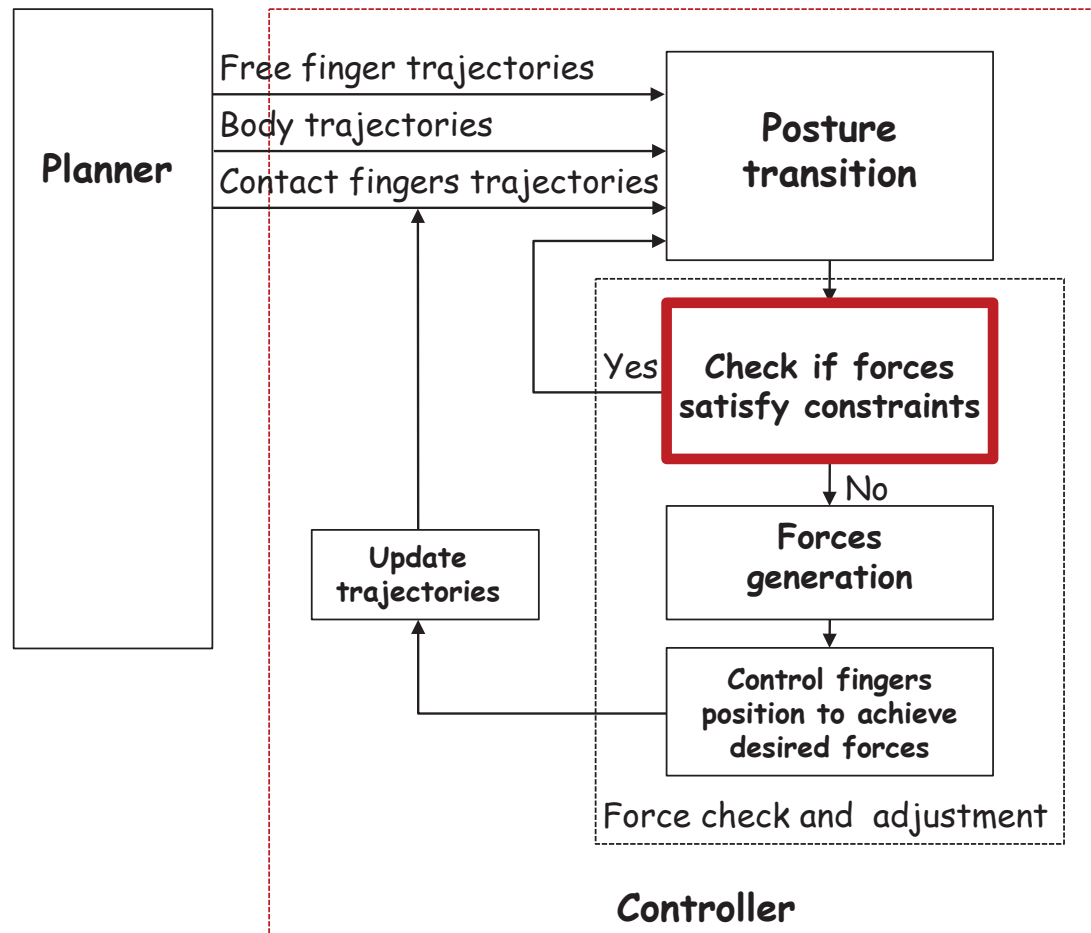
Body trajectory

Free finger trajectory

Output: Joint trajectories



# 2-stage motion control block diagram



# Force constraints

Quasi-static equilibrium constraints:

$$\sum_i f_i + mg = 0$$

$$\sum_i p_i \times f_i + \text{CM}(q) \times mg = 0$$

$$f_i \in \text{FC}_i \text{ for all } i$$

Force limits:

$$f_{\text{lower}} < f_i < f_{\text{upper}}$$

# Safe force region

Quasi-static equilibrium constraints:

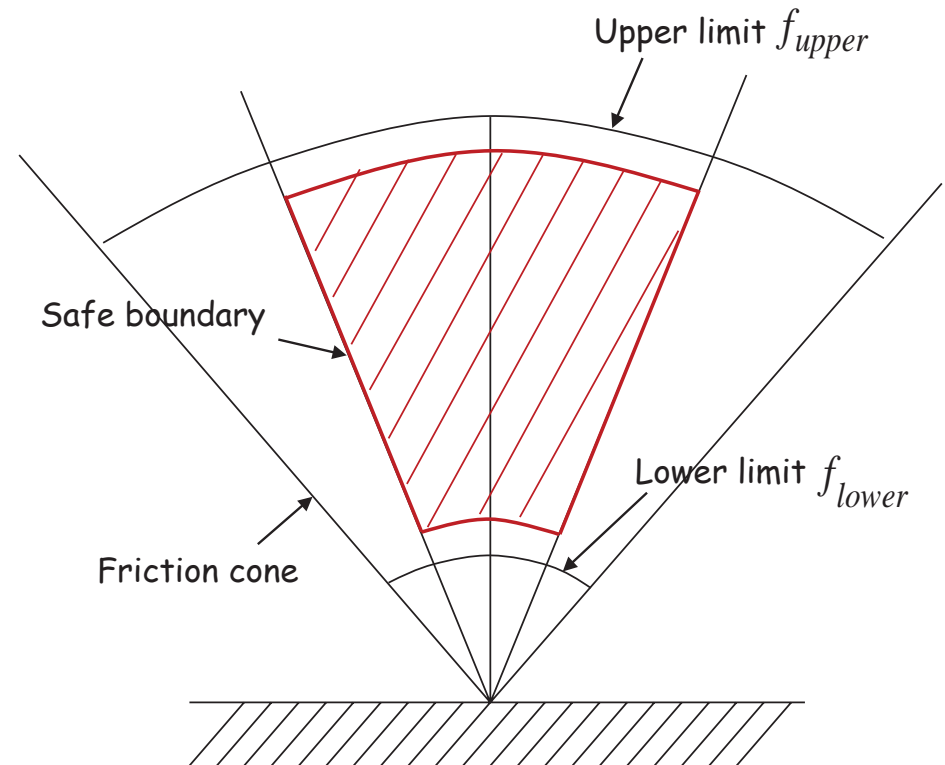
$$\sum_i f_i + mg = 0$$

$$\sum_i p_i \times f_i + \text{CM}(q) \times mg = 0$$

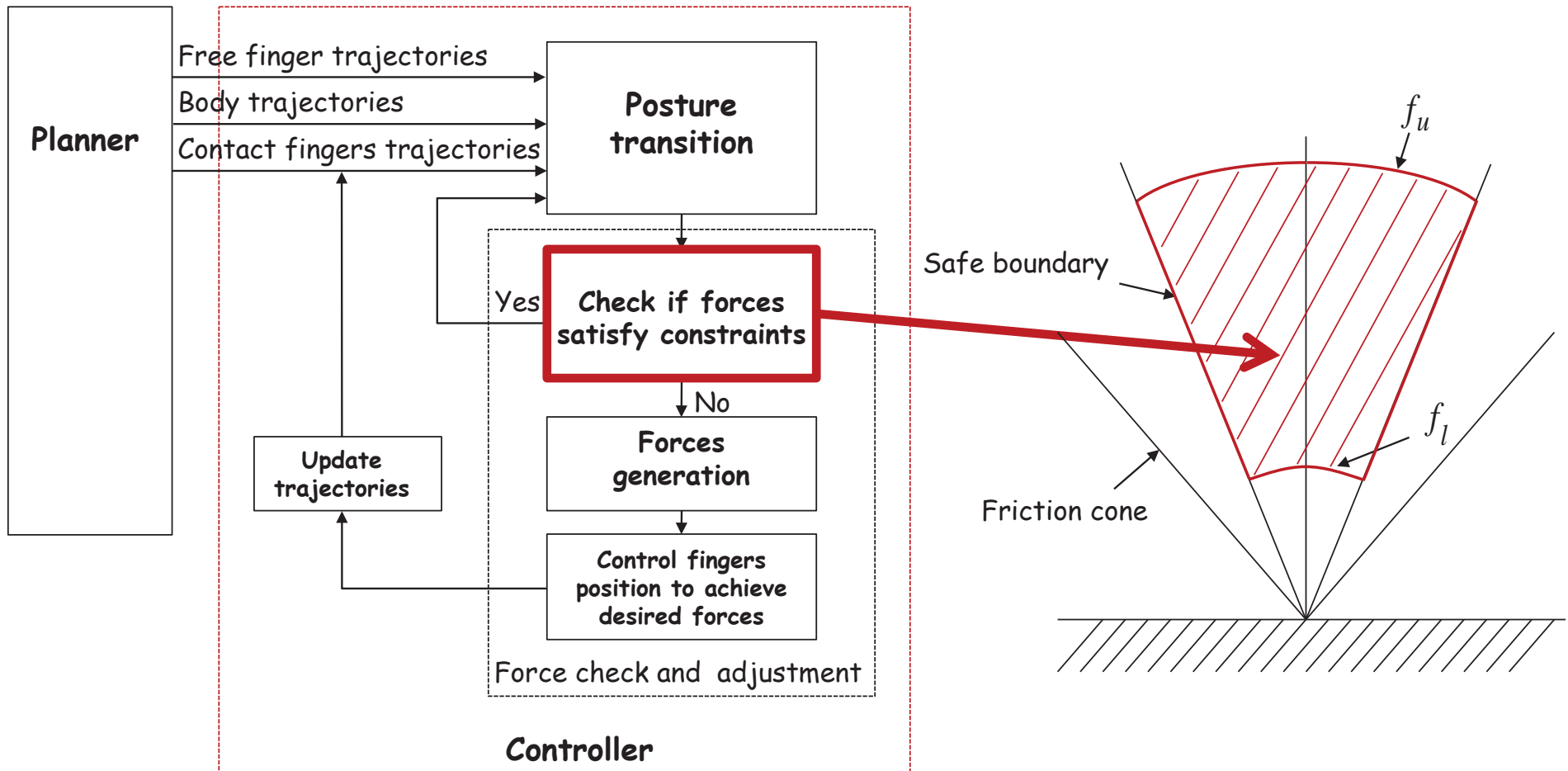
$$f_i \in \text{FC}_i \text{ for all } i$$

Force limits:

$$f_{\text{lower}} < f_i < f_{\text{upper}}$$

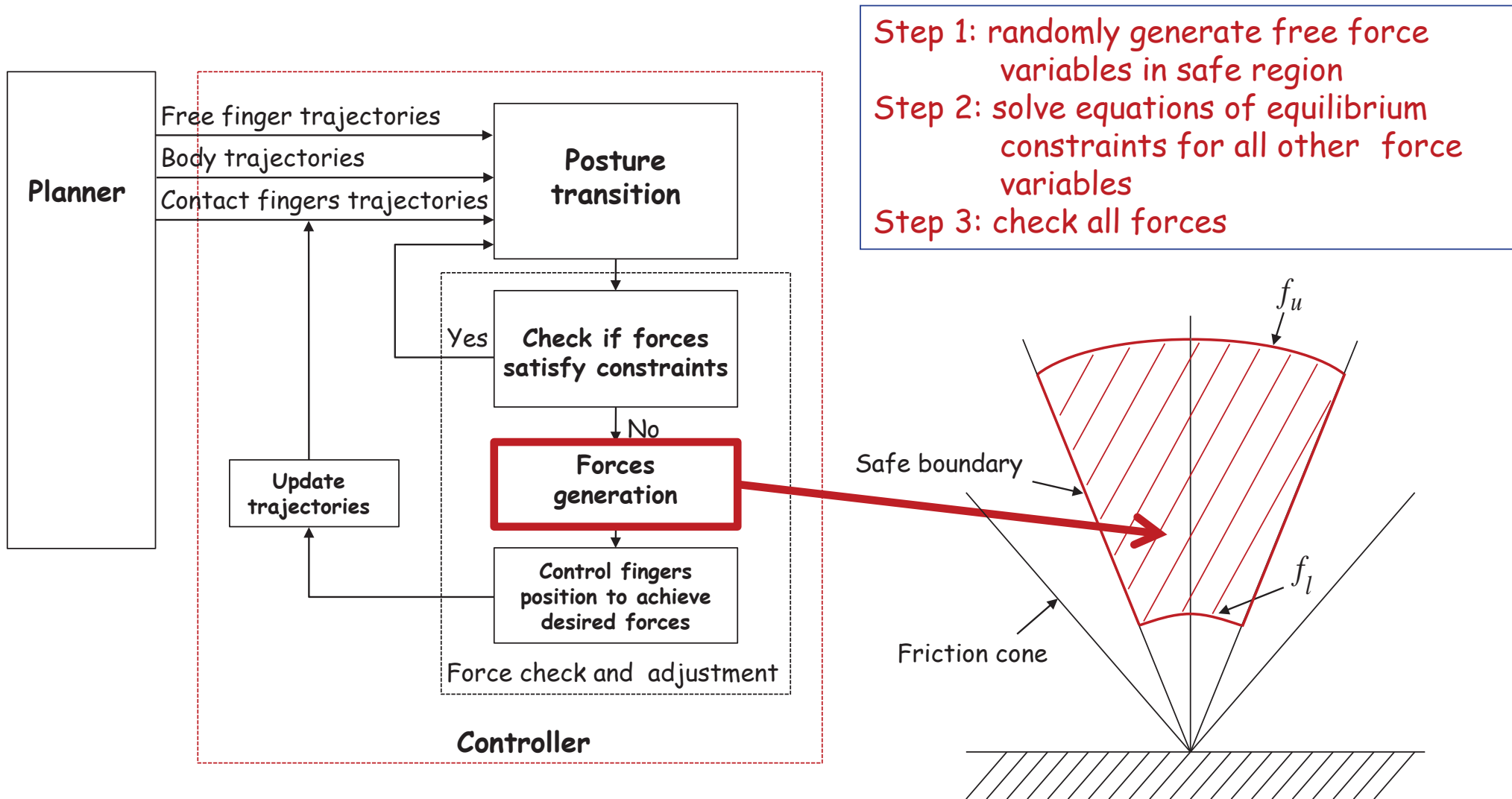


# Forces checking





# Forces generation



- Step 1: randomly generate free force variables in safe region
- Step 2: solve equations of equilibrium constraints for all other force variables
- Step 3: check all forces

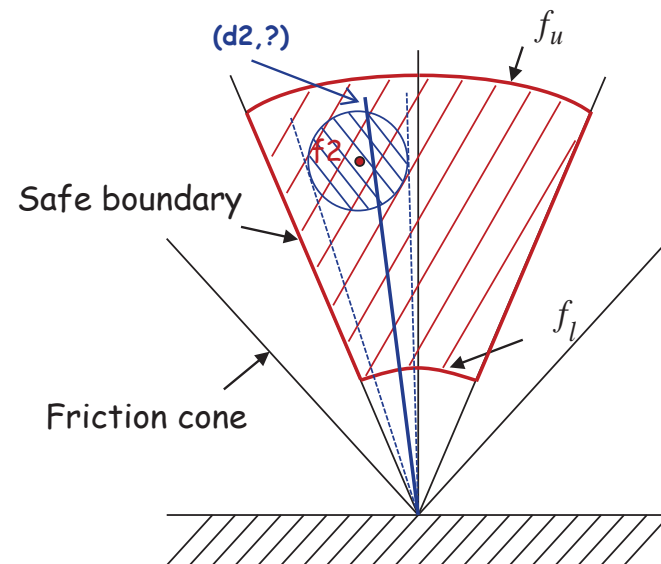
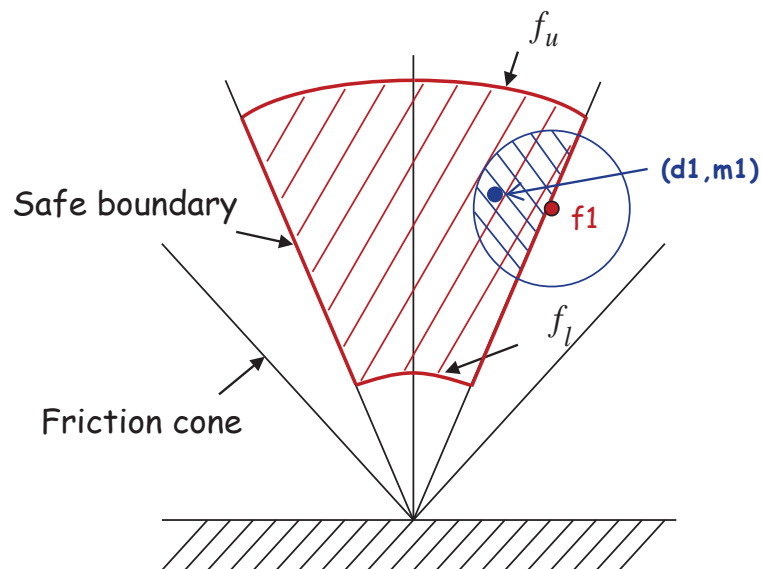
# Forces generation

Example for 3-stance force generation:

- 1) Force is decided by direction and magnitude
- 2) 3-stance has 6 variables (3 directions, 3 magnitudes)
- 3) Only 3 constraints (horizontal force, vertical force and torque)

Pick 3 free variables:  $d_1$ ,  $m_1$  and  $d_2$

Generate these 3 and solve all the other variables

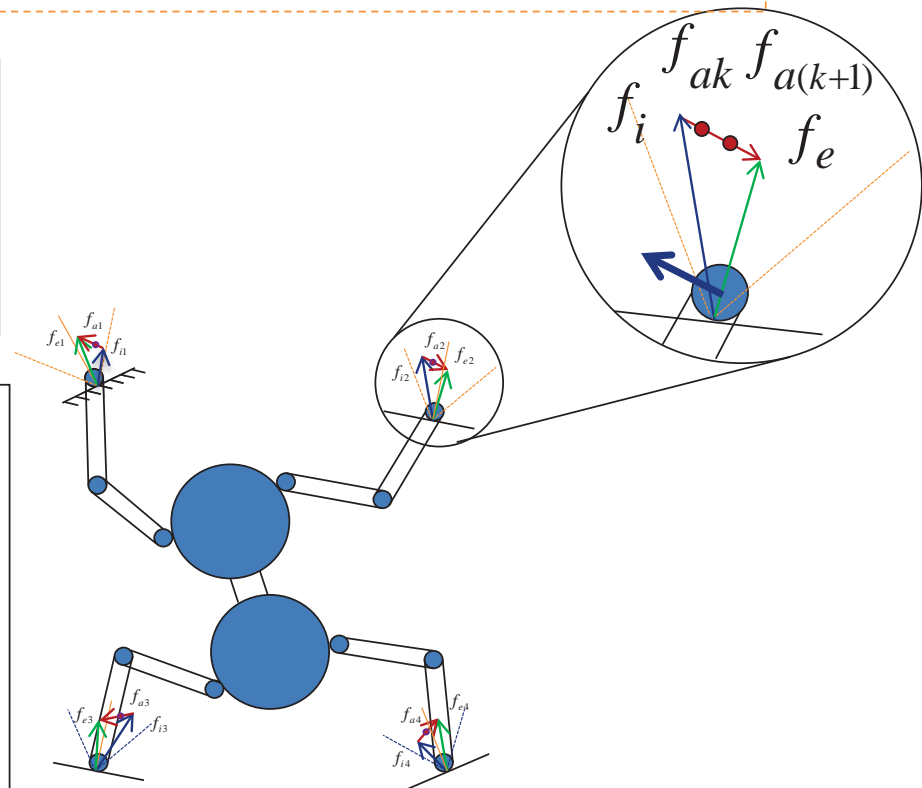


# Force transition

Highly geared system: torque  $\rightarrow$  force is not precise (gearhead friction)  
Achieve precise force by finger motion control with force feedback instead of direct joint torque control

Principle: in order to achieve a desired force change, finger should move opposite to the direction of the desired force change and speed is proportional to the force change magnitude

- 1) Interpolating  $n$  points  $f_{a1} \dots f_{an}$  between  $f_i$  and  $f_e$
  - 2) To achieve force  $f_{a(k+1)}$  from  $f_{ak}$
- Finger motion P control:  
 $\delta = -K(f' - f_{a(k+1)})$



Force transition speed: usually less than 100 cycles at 300 Hz, about 0.3 seconds

The interpolation points ( $f_a$ ) satisfy the quasi-static equilibrium constraints

$f_{ak}$  is interpolation:

$$f_{ak} = f_{ik} + \delta(f_{ek} - f_{ik}), \delta \in [0,1]$$

$f_{ik}$  satisfies constraints

$$\sum_{k=1}^N f_{ik} + G = 0$$

$$\sum_{k=1}^N f_{ik} \times C_k + G \times CM = 0$$

$f_{ek}$  satisfies constraints

$$\sum_{k=1}^N f_{ek} + G = 0$$

$$\sum_{k=1}^N f_{ek} \times C_k + G \times CM = 0$$

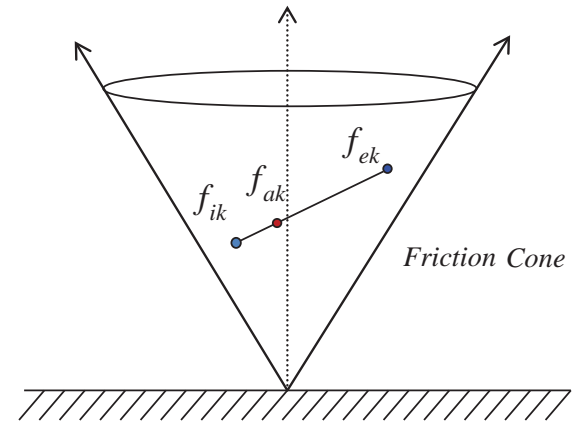
$f_{ak}$  force balance:

$$\sum_{k=1}^N f_{ak} + G = \sum_{k=1}^N [f_{ik} + \delta(f_{ek} - f_{ik})] + G = \sum_{k=1}^N f_{ik} + \delta \left[ \sum_{k=1}^N f_{ek} - \sum_{k=1}^N f_{ik} \right] + G = 0$$

$f_{ak}$  torque balance:

$$\begin{aligned} \sum_{k=1}^N f_{ak} \times C_k + G \times CM &= \sum_{k=1}^N [f_{ik} + \delta(f_{ek} - f_{ik})] \times C_k + G \times CM \\ &= \sum_{k=1}^N f_{ik} \times C_k + \delta \left( \sum_{k=1}^N f_{ek} \times C_k - \sum_{k=1}^N f_{ik} \times C_k \right) + G \times CM = 0 \end{aligned}$$

$f_{ak}$  friction cone:



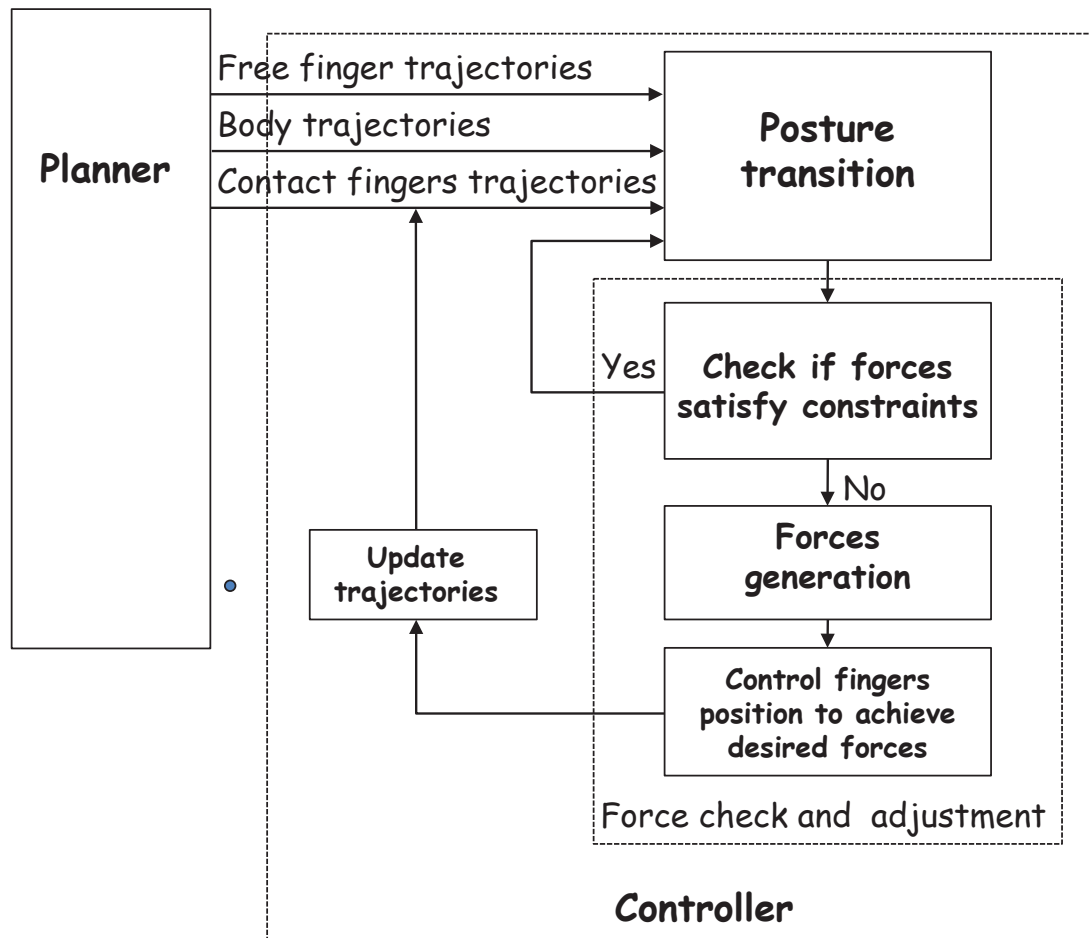
# Motion control

- 2-stage control algorithm:
  - Follow the planned trajectories
  - Control contact forces
- Docking motion with vision feedback:
  - Navigate finger to desired contact position

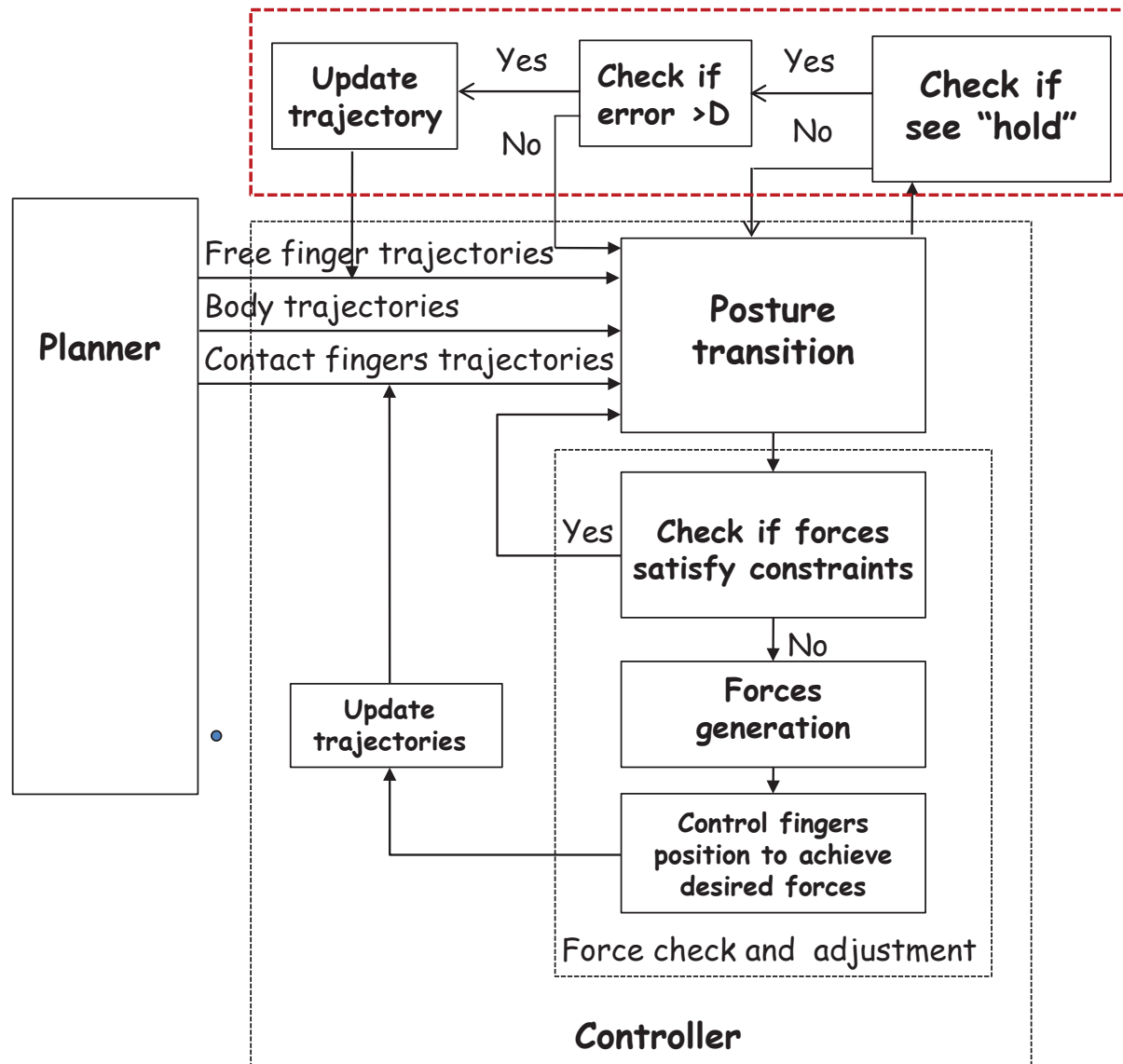


# Motion control with vision feedback

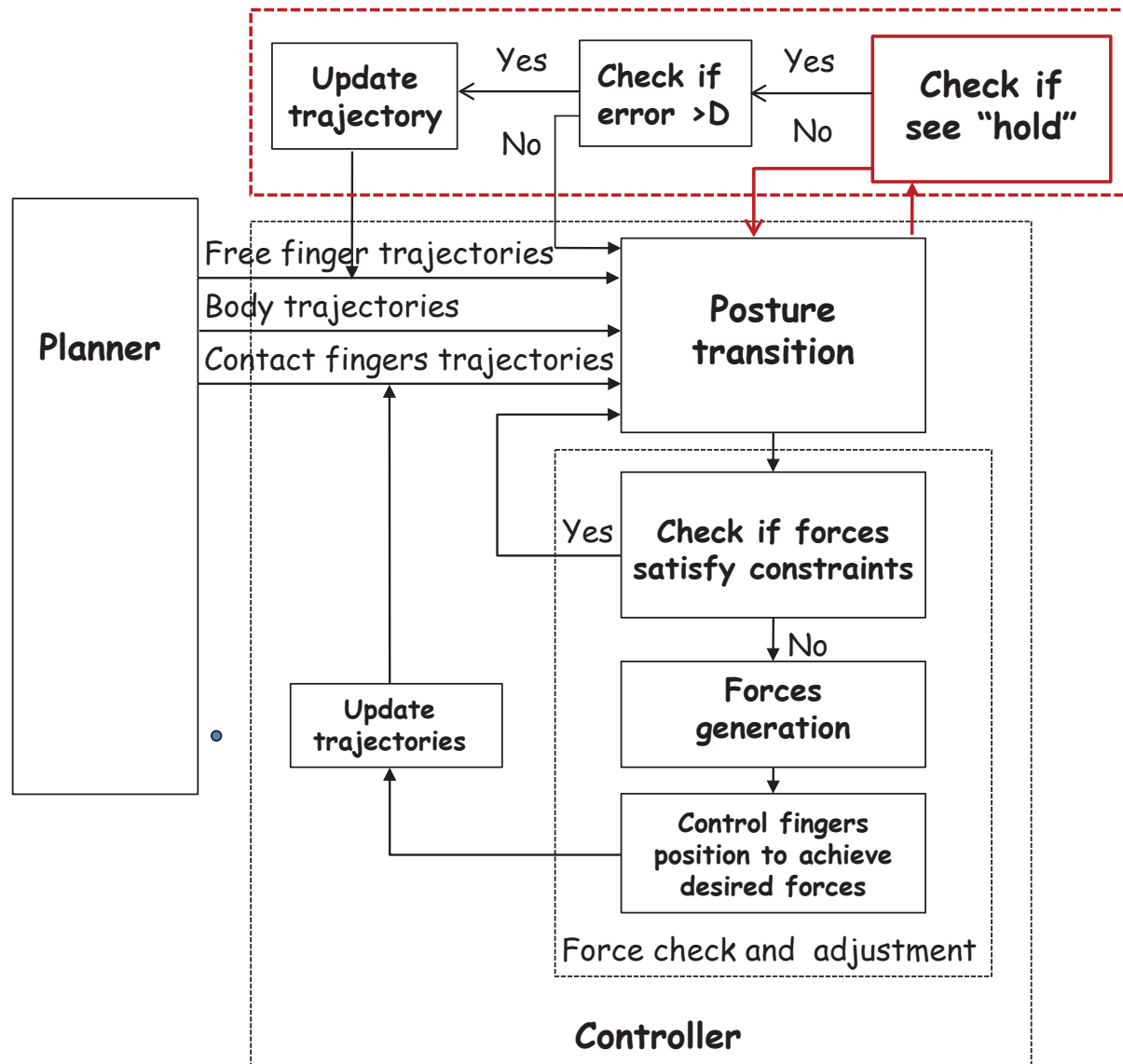
In docking motion, if the camera detects a position error, the vision feedback algorithm will correct the free finger motion trajectory based on the real contact point position.



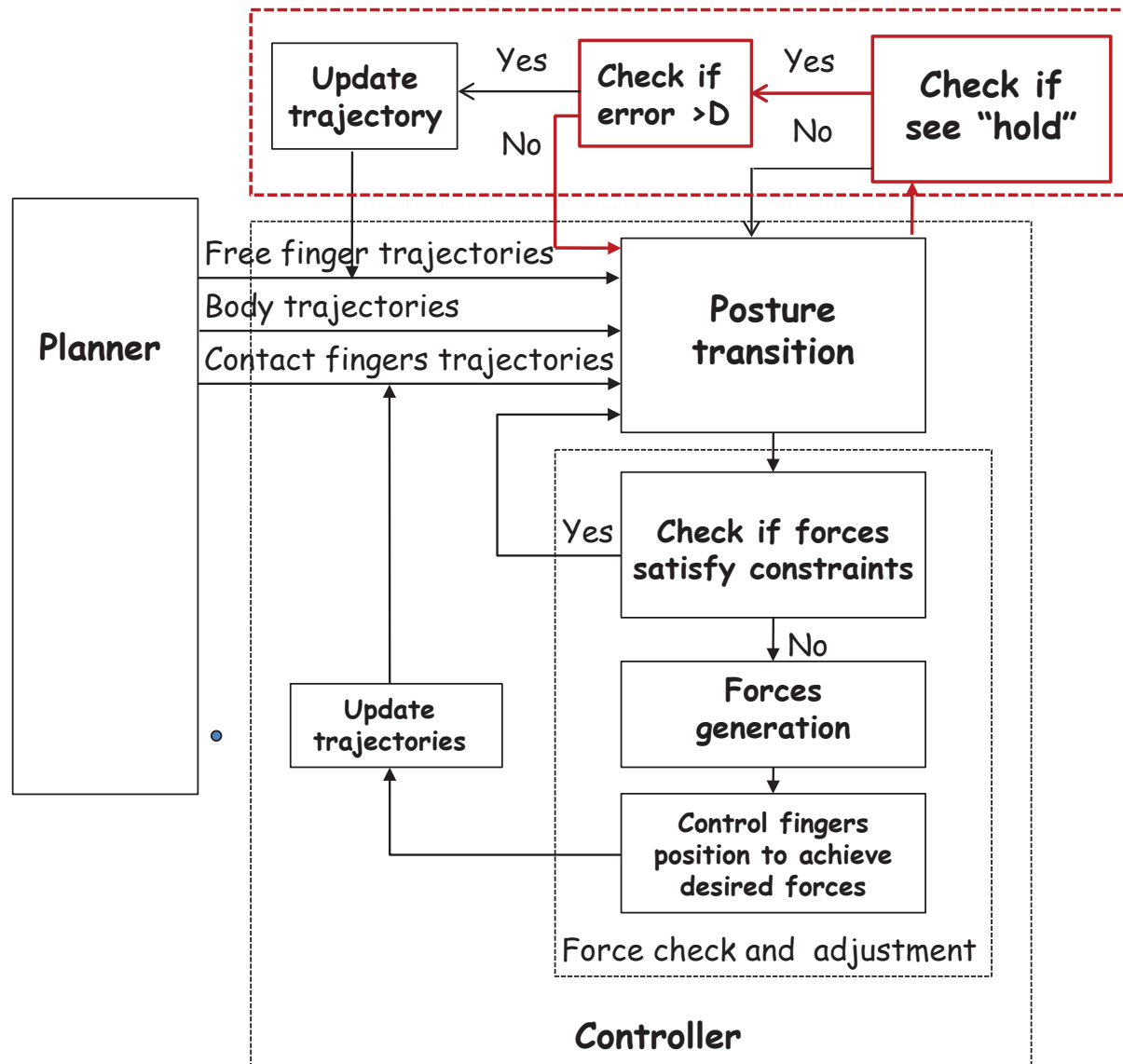
# Motion control with vision feedback



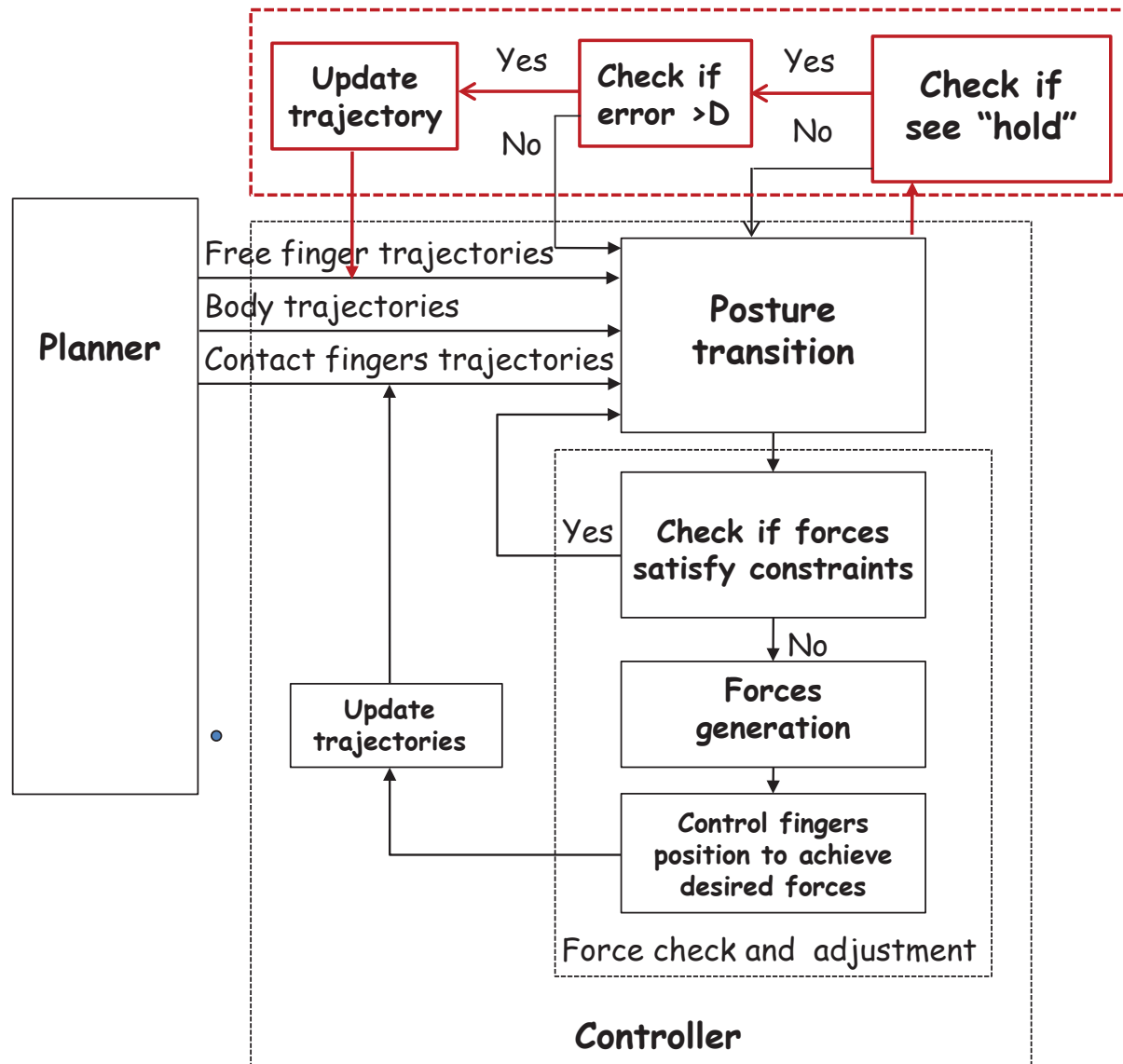
# Motion control with vision feedback



# Motion control with vision feedback

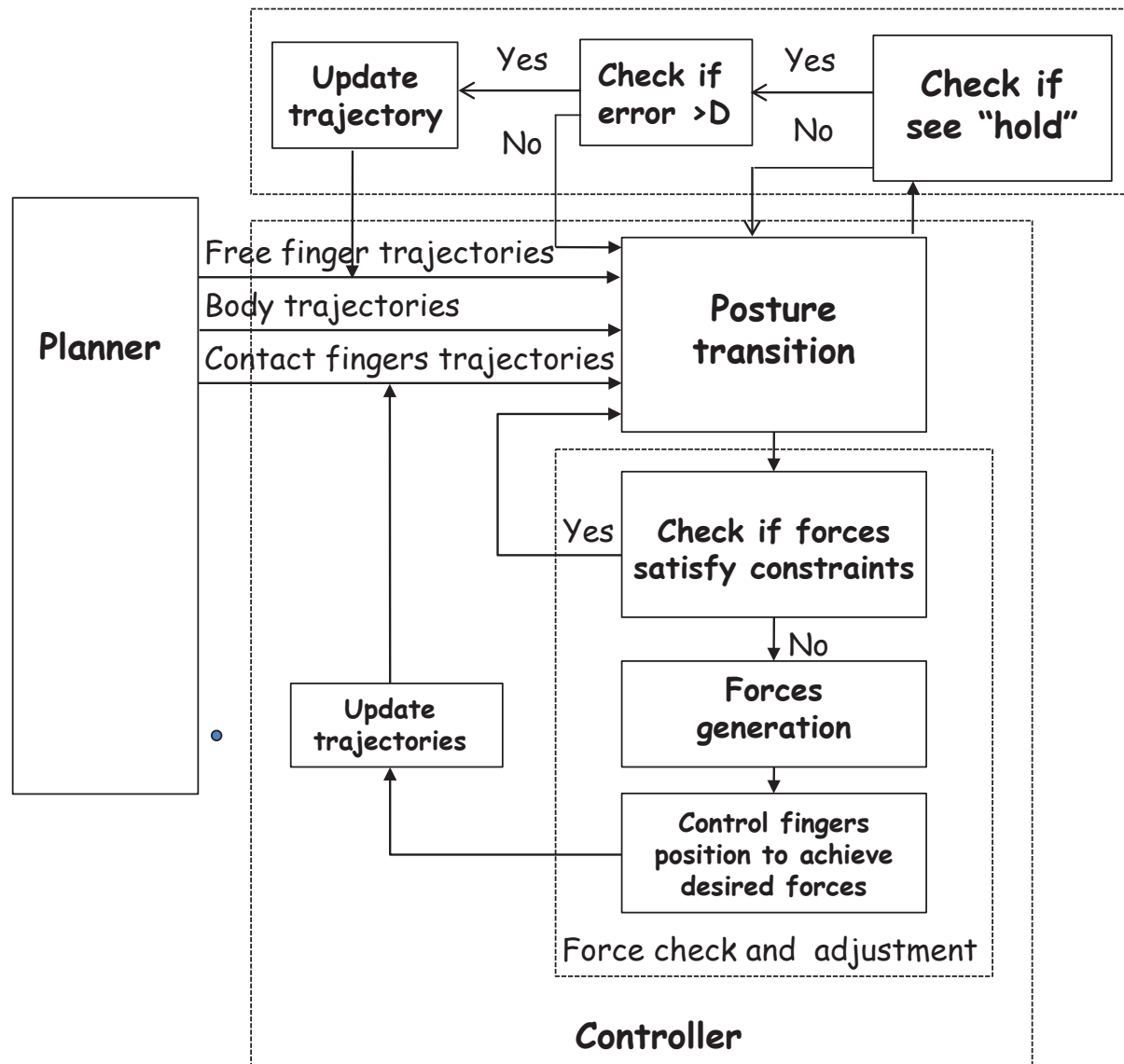


# Motion control with vision feedback





# Vision feedback 2-stage motion control

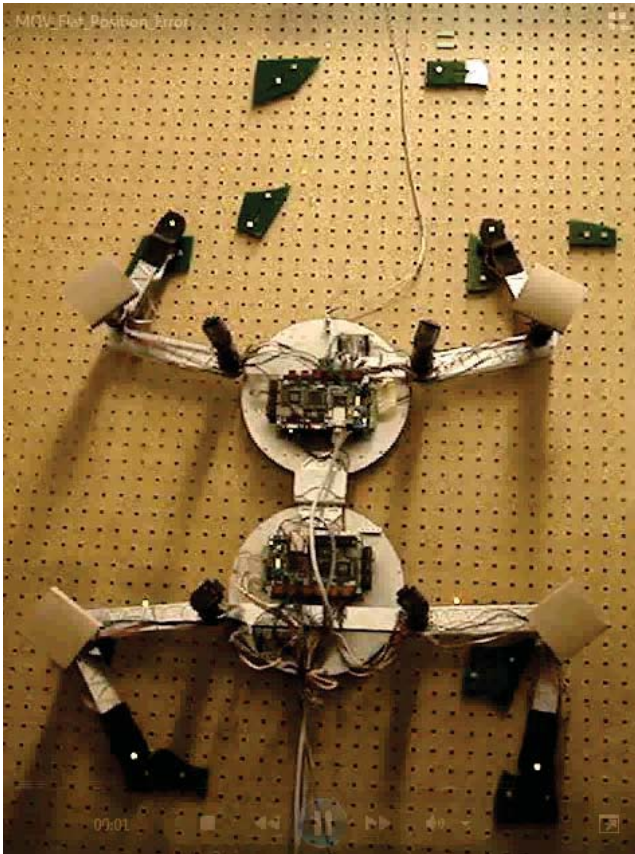


# Outline

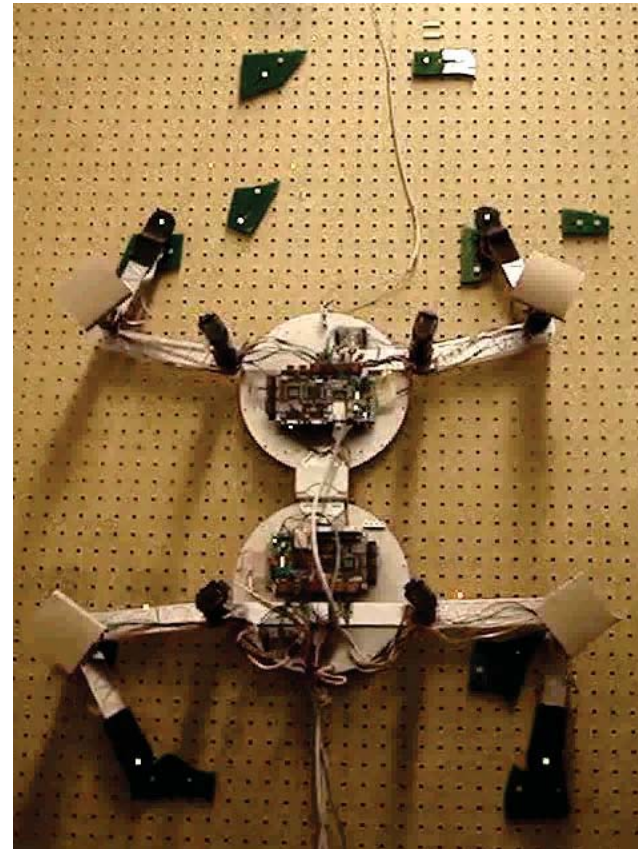
- Robot design
- Sensors
- Motion control algorithm
- Experiments

# Experiments

- Terrain I an easy terrain with most holds horizontal



Open-loop position control  
*Climb successfully*

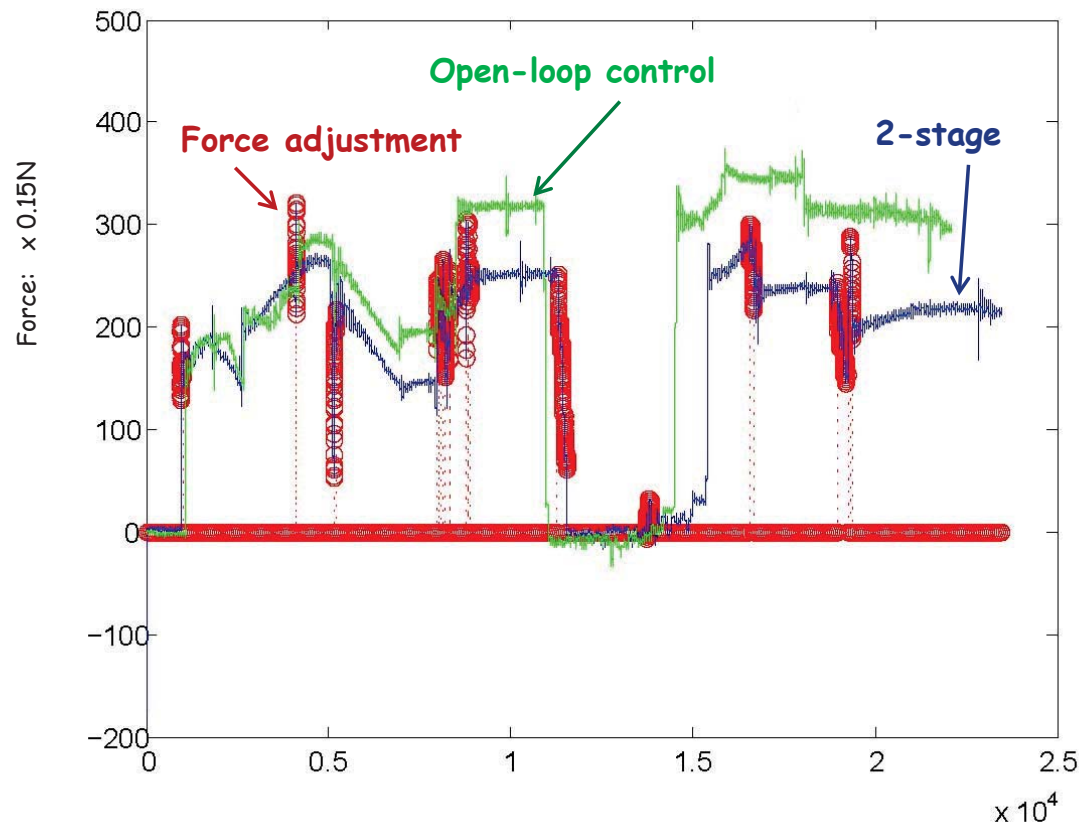


2-stage control  
*Climb successfully*

# Experiments

- Force analysis for climbing of terrain I

For this particular terrain, most of the time while climbing lower right finger has the largest contact forces



Time: x0.003 s

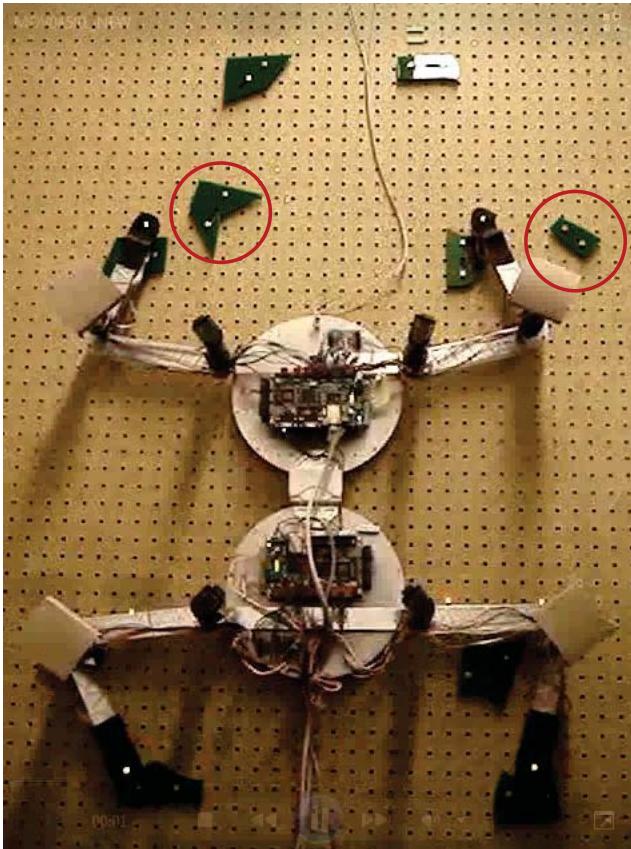
Contact forces of lower right finger



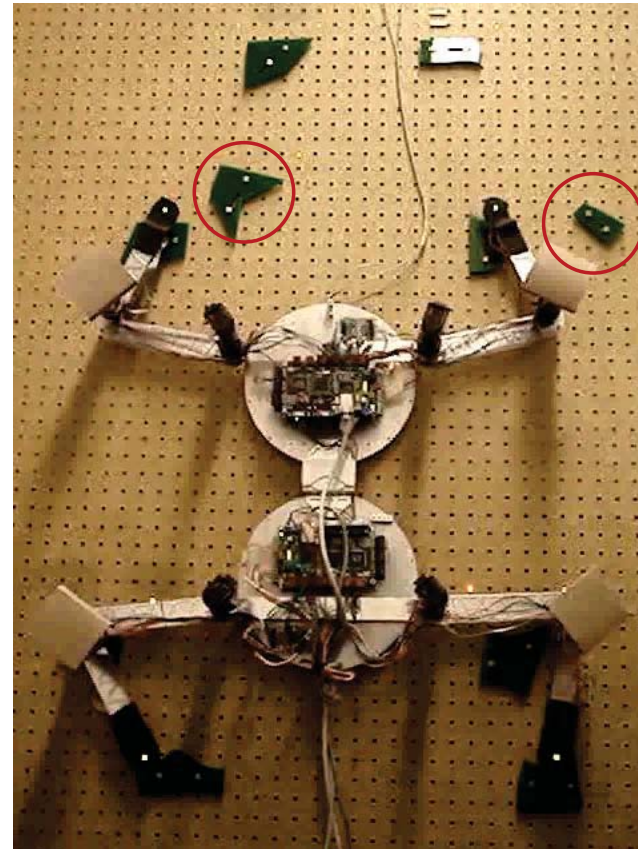
# Experiments

- Terrain II

Two slanted holds facing the same direction



Open-loop position control  
Slipping off hold

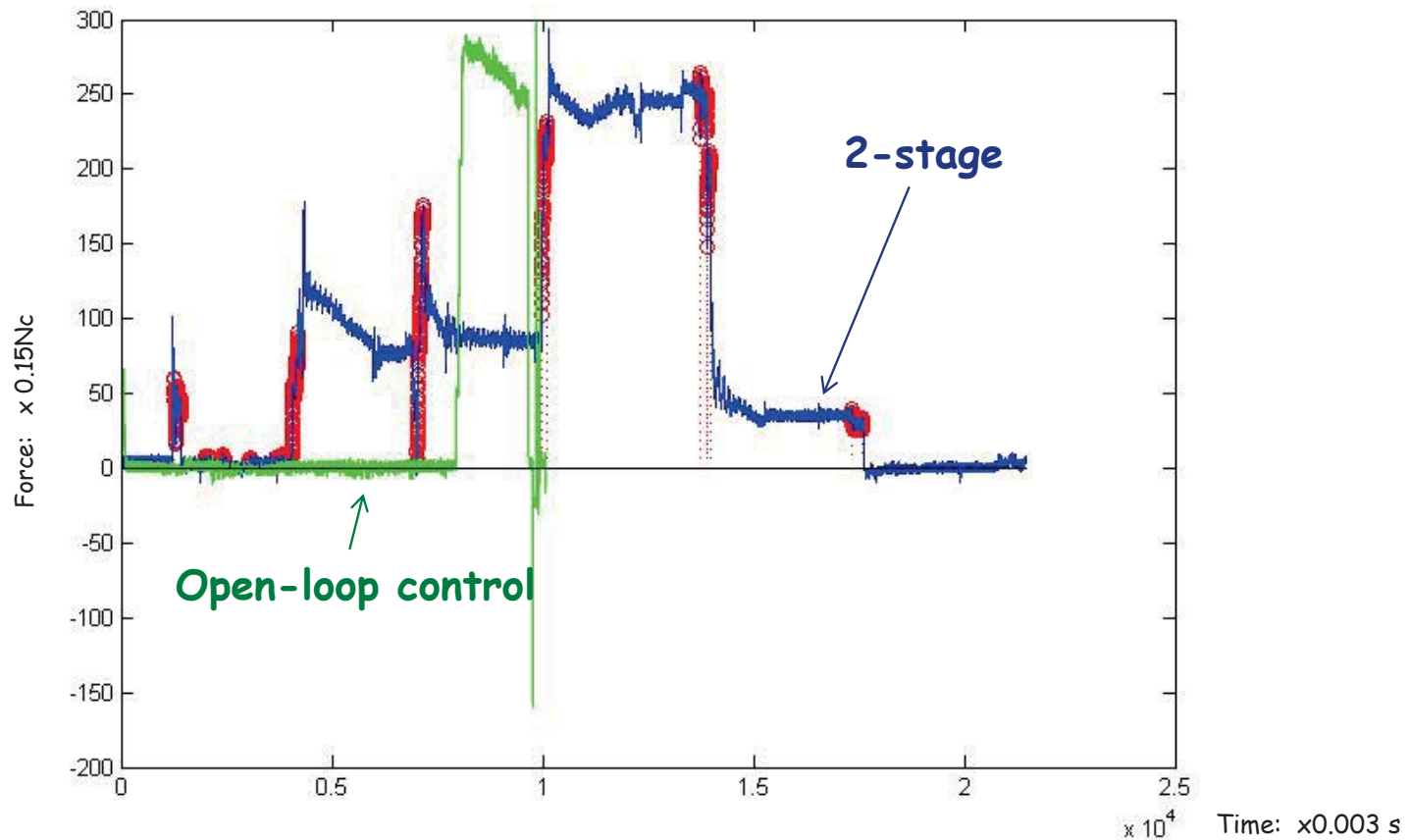


2-stage control  
fingers on hold



# Experiments

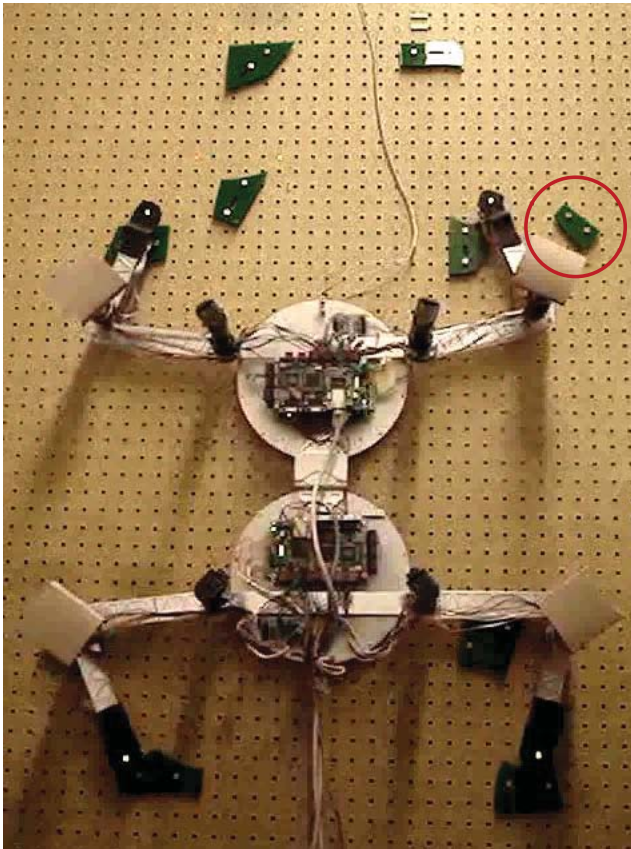
- Force analysis for Terrain II



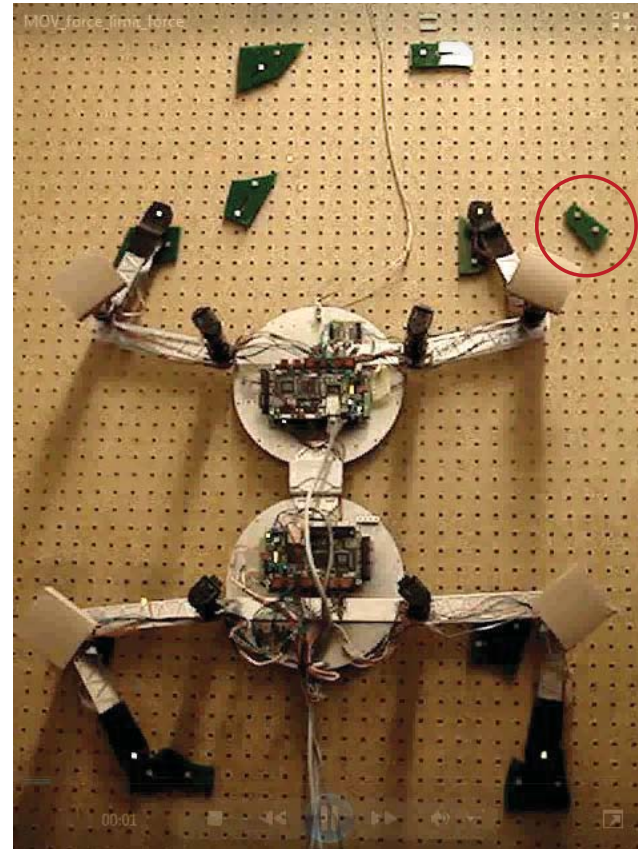
Forces for right upper finger

# Experiments

- Terrain III



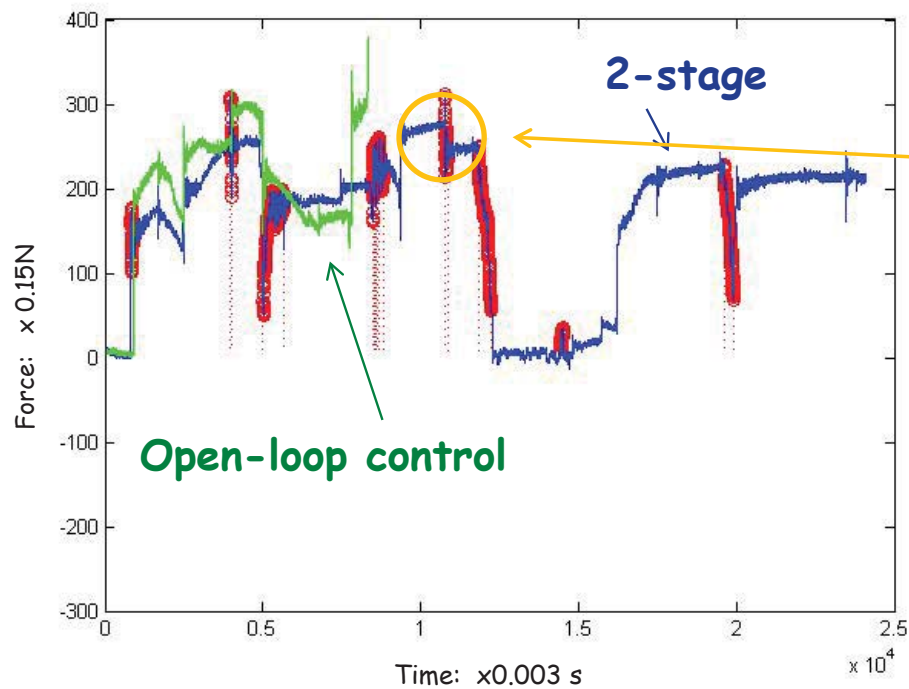
Open-loop position control  
Stuck by force limit



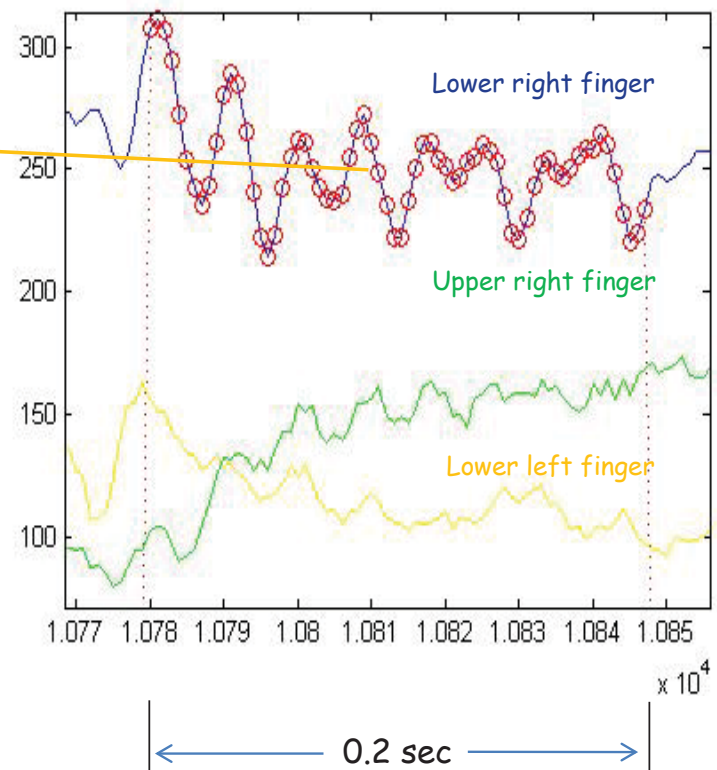
2-stage control  
Force allocated properly

# Experiments

- Force analysis for Terrain III



Force on lower right finger



Force on upper left finger

# Comparing to force control algorithm

Teresa Miller has designed and tested her force control algorithm on Capuchin  
Good performance has been achieved considering using torque control on a system with large joint friction



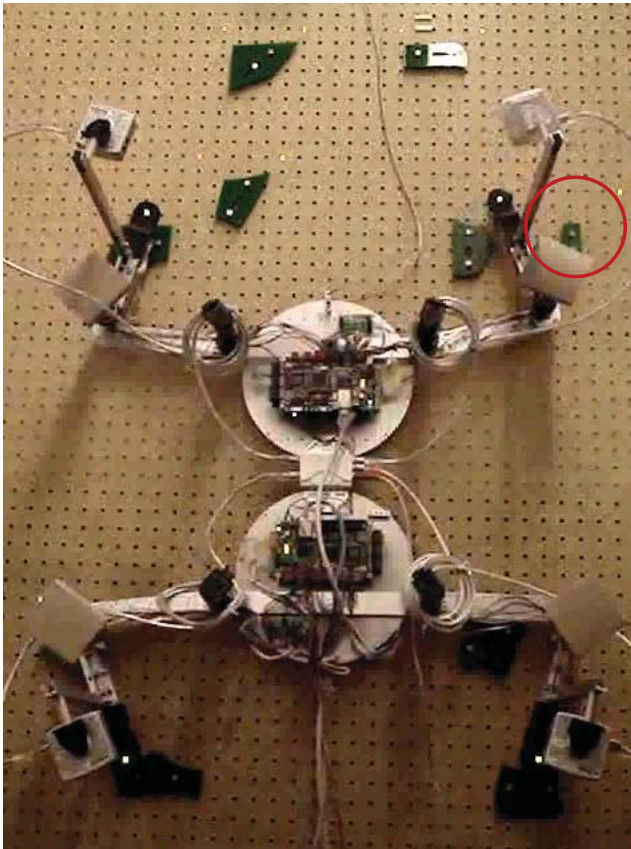
Our 2-stage algorithm has the following features:

- 1) motion smooth and stable
- 2) follow the planned trajectories closely



# Experiments

- Docking and vision feedback



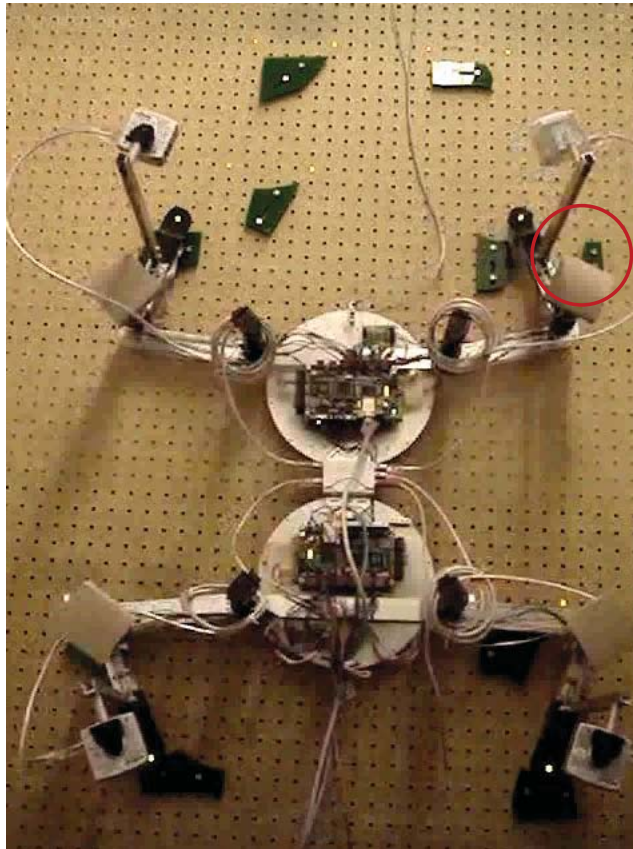
Error exists in the terrain input

No vision feedback used

2-stage control without vision feedback

# Experiments

- Docking and vision feedback



Error exists in the terrain input  
Vision feedback corrects docking motion





# Contributions

- Design
  - Designed and built a four-limb climbing robot, some features and design make the robot easy to climb.
- Sensing
  - Installed various sensors on the robot, such as force and vision sensor, to sense the forces and terrain
- Control algorithm
  - Designed a control algorithm that takes advantage of various sensors feedback and makes the climbing more precise and robust
  - It enables the robot to climb some difficult terrain where basic position control algorithm normally fails
- Implementation
  - Integrated the planner, the sensing system and control algorithm on the robot and made the robot climbed the vertical artificial climbing wall

**System has been tested successfully**

# Main lesson from our work

For **quasi-static climbing**, it is not necessary to perform continuous force control.

It is sufficient to do continuous force monitoring and to perform occasional force adjustment.

This was not obvious at the beginning, but our implementation and tests have shown that a control approach based on force adjustment only when it is needed achieve reliability and reasonable performance.

# Directions of future work

- 1) 3D terrain - 5 more DOFs +3D sensing, holds characterization
- 2) Incremental sensing and online planning
- 3) Taking advantage of dynamics

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Teresa Miller

Friends & family

**Thank you!**



## References

- [1] Ruixiang Zhang and Jean-Claude Latombe (2013). Capuchin: A Free-Climbing Robot, International Journal of Advanced Robotic Systems, Ellips Masehian (Ed.), ISBN: 1729-8806, InTech, DOI: 10.5772/56469. Available from:  
[http://www.intechopen.com/journals/international\\_journal\\_of\\_advanced\\_robotic\\_systems/capuchin-a-free-climbing-robot](http://www.intechopen.com/journals/international_journal_of_advanced_robotic_systems/capuchin-a-free-climbing-robot)
- [2] Ruixiang Zhang (2008). Design of a climbing robot: Capuchin, Proc. 5th Intl. Conf. on Computational Intelligence, Robotics, and Autonomous Systems. June 2008
- [3] Ruixiang Zhang, Prahlad Vadakkepat, CM Chew. Motion Planning for Biped Robot Climbing Stairs, Proceeding of FIRA Robot World Congress, Oct 2003, Vienna, Austria.